



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED

1252/1 5th Floor, Pattanakan Road Suan Luang Sub-district

Suan Luang District, Bangkok 10250 Tel: 02 -1171553-4

LTS. 017/2568

29 July 2025

Subject: Report on the use of funds raised from the issuance of additional common shares
To: Directors and Managers
The Stock of Exchange of Thailand

As the company Light Up Total Solution Public Company Limited ("the Company") has proposed to offer additional common shares, the details are as follows:

The newly issued common shares offered to a limited group of individuals (Private Placement) include EN Global Holdings Co., Ltd. ("ENGH") as compensation for the purchase of shares in the company E. N. Soft Co., Ltd. ("ENS") and the investment in the assets of ENGH under the Entire Business Transfer (EBT) process, which means all assets, liabilities, rights, duties, and responsibilities of ENGH that exist currently and will exist in the future on the date of the entire business transfer, including the common shares held by ENGH in ENS, totaling 100,000 shares with a par value of 100 baht per share, which constitutes 100% of the total shares of ENS at a purchase price of 2,144 baht per share. The company pays for the purchase of common shares of ENS with newly issued common shares of the company, totaling 32,000,000 shares with a par value of 0.50 baht per share, at an offering price of 6.70 baht per share instead of cash payment, totaling 214,400,000 baht.

From the above offering of additional common shares, the company received a total of 238,600,000 shares, up from 206,600,000 shares, with a par value of 0.50 baht per share, without receiving any money from the sale of these additional common shares. This ended on June 30, 2025.

Please be informed accordingly.

Yours sincerely,

- Kittipong Vimolnoch -

(Mr. Kittipong Vimolnoch)

Deputy Chief Executive Officer