

LTS. 016/2568

19 June 2025

Subject: Notification on Registration for Paid-up capital of the Company with the Department of Business Development, Ministry of Commerce

To: Directors and Managers  
The Stock of Exchange of Thailand

Light Up Total Solution Public Company Limited ("the **Company**") held the Extraordinary General Meeting of Shareholders no. 1/2025 on 26 May 2025 (the "**Meeting**") and the Meeting resolved to increase the Company's registered capital at the amount of 16,000,000 Baht from the existing registered capital of 103,300,000 Baht to the registered capital of 119,300,000 Baht by issuing newly issued ordinary shares at the amount of 32,000,000 shares with a par value of 0.50 Baht, to accommodate the allocation of newly issued ordinary shares through Private Placement for EN Global Holdings Co., Ltd. ("**ENGH**") to settle the purchase of the ordinary shares of E.N. Soft Co., Ltd. ("**ENS**") through an Entire Business Transfer or EBT which encompasses all assets, debts, rights, duties, and liabilities of ENGH, whether existing at present or will be established in the future as of the effective date of the entire business transfer. Such transfer shall include 100,000 ordinary shares in ENS, with a par value of 100 Baht, currently held by ENGH (representing 100 percent of the total shares of ENS) with the offering price of 2,144 Baht. Therefore, the Company will allocate newly issued ordinary shares to settle the consideration for the purchase of ordinary shares of ENS, at the amount of 32,000,000 shares, with a par value of 0.50 Baht and the offered price at 6.70 Baht per share, in lieu of cash payment, which equivalent to the amount in total 214,400,000 Baht.

The Company would like to inform that on 19 June 2025, ENGH has subscribed the newly issued ordinary shares which issued and offered to the specific investor through Private Placement in the amount of 32,000,000 shares and completely paid by transferring ENS' shares at the amount of 100,000 shares, with a par value of 100 Baht to the Company. In this regard, the Company has already allocated the Company's newly issued ordinary shares at the amount of 32,000,000 shares, with a par value of 0.50 Baht as well as had completed the registration of the change of paid-up capital of 16,000,000 Baht from the existing paid-up capital of 103,300,000 Baht to the new paid-up capital of 119,300,000 Baht and the paid-up shares of 32,000,000 shares from the existing paid-up shares 206,600,000 shares to 238,600,000 shares with a par value of 0.50 Baht, with the Department of Business Development, the Ministry of Commerce.

Please be informed accordingly.

Yours sincerely,

- Kittipong Vimolnoch -

(Mr. Kittipong Vimolnoch)

Deputy Chief Executive Officer