

LTS. 009/2568

31 March 2025

Topic: Notification of the Board of Directors' Meeting No. 2/2025 regarding the Acquisition of Assets, the Increase of Registered Capital of the Company, the Allocation of Newly Issued Ordinary Shares to Accommodate the Issuance and Offering through Private Placement, Setting Up New Company as a Subsidiary, the Amendment of the Company's Objectives and the Schedule of the Date and Agenda for the Extraordinary General Meeting No. 1/2025 (Second revision of information) Additional subscription and payment dates for shares

Dear: Director and Manager
Stock Exchange of Thailand

Enclosure: 1. Information Memorandum of Light Up Total Solution Public Company Limited regarding the Acquisition of Assets through the Purchase and Acceptance of Entire Business Transfer
2. Capital Increase Report Form (F53-4)
3. Information Memorandum on Issuance and Offering of Newly Issued Ordinary Shares of Light Up Total Solution Public Company Limited through Private Placement
4. The Additional Objectives 29 items

Board of Directors of Light Up Total Solution Public Company Limited (the "**Company**") No. 2/2025 on 31 March 2025 resolved the significant matters as follows:

1. Approved the acquisition of assets by purchasing newly issued ordinary shares in E.N. Soft Company Limited ("**ENS**") in the amount of 100,000 shares, with a par value of 100 Baht per share with the offering price of 2,144.00 Baht representing 100.00 percent of the total shares of ENS, which represents the total value of the transaction of 214,000,000 Baht ("**ordinary shares of ENS**"). The Company shall acquire the ordinary shares of ENS from EN Global Holdings Co., Ltd. ("**ENGH**") through an Entire Business Transfer or EBT, which encompasses all assets, debts, rights, duties, and liabilities of ENGH, whether existing at present or will be established in the future as of the effective date of the entire business transfer. Such transfer shall include 100,000 ordinary shares in ENS, with a par value of 100 Baht per share, currently held by ENGH (representing 100 percent of the total registered and paid-up shares of ENS). Additionally, the transfer shall cover the execution of the entire business transfer contract, along with all related agreements, contracts, and any other documents related to the purchase and acceptance of the entire business transfer from ENGH.

In this regard, the Company shall settle the payment for the acquisition of the ordinary shares of ENS by issuing newly issued ordinary shares of the Company through private placement to ENGH, in lieu of cash payment, having ratio of share swap at 1 ordinary share of ENS to 320 ordinary shares of the Company which equivalent to the amount in total 214,400,000 Baht, with the offering price per newly issued ordinary share set at 6.70 Baht. Accordingly, the Company shall allocate the newly issued ordinary shares as consideration for the purchase and acceptance of the entire business transfer from ENGH, at the amount of 32,000,000 shares, with an offering price of 6.70 Baht per share and a par value of 0.50 Baht per share. Such shares shall be offered to ENGH, representing 13.41 percent of the total sold shares of the Company (upon completion of the capital increase registration following the issuance and offering of newly issued shares in this instance).

Entering into the aforementioned transaction is considered an asset acquisition transaction according to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets as of 31 August 2008 (and as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (and as amended) ("**Acquisition or Disposition Notifications**"). The total transaction size, calculated according to various criteria set out in the Acquisition or Disposal Notifications, has the highest size of 48.69 percent based on the net operating profits criteria, as

referenced from the consolidated financial statements which have been reviewed by a certified public accountant ended on 31 December 2024. When combined with the size of asset acquisition transactions within the past 6 months prior to the date on which the Board of Directors resolved to approve this transaction, i.e., (1) the approval for the establishment of the Company's subsidiary, Light Up AI Solutions Company Limited, with a registered capital of 1,000,000 Baht, in which the Company holds 90.00% of its shares, a transaction size based on the total consideration value of 0.22%, in accordance with the resolution of the Board of Directors' Meeting No. 7/2024, And (2) the asset acquisition transaction in which the Company's subsidiary investing in the purchase of GPU equipment with a maximum transaction size of 19.53% based on the total consideration criteria as stated in notification no. LTS. 011/2024, Therefore, the total transaction size shall amount to **68.44**

Accordingly, the transaction size amounts to 50 percent but is less than 100 percent, thereby qualifying as a Class 1 transaction according to the Acquisition or Disposal Notifications. Furthermore, the acquisition of the entire business transfer through this transaction constitutes the purchase or acceptance of the entire business transfer of another company's or a private company's business by the Company pursuant to Section 107(2) (b) of the Public Limited Companies Act B.E. 2535 (and as amended). As a result, the Company is required to undertake the following actions:

- (1) Prepare a report and disclose the Information Memorandum regarding such transaction to the Stock Exchange of Thailand in accordance with Schedule (1) of the Acquisition or Disposal Notifications.
- (2) Appoint an Independent Financial Advisor to perform all relevant duties, including providing opinions as required under the Acquisition or Disposal Notifications, and submit the Independent Financial Advisor's Report to shareholders for consideration along with the Invitation of the Shareholders' Meeting.
- (3) Convene the Shareholders' Meeting for an approval to enter into the transaction, which must be approved by a vote of no less than three-fourths of the total votes of the attending shareholders and entitled to vote, excluding the votes of shareholders who have a conflict of interest.

Additionally, the sellers have no relationship with the executives, directors, major shareholders, or controlling parties of the Company, and are not connected persons (as defined under Section 258 of the Securities and Exchange Act B.E. 2535 (and as amended)), nor are they considered concert parties of such person. Therefore, this transaction is not regarded as the related party transaction criteria as specified in the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions and Notification of the Board of Directors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions B.E. 2546 (and as amended) ("**Connected Transaction Notifications**").

Moreover, the Board of Directors authorized the Executive Committee and/or Chief Executive Officer and/or authorized director of the Company and/or persons assigned by the Executive Committee or Chief Executive Officer or authorized director of the Company as an authorized person to consider and determine the criteria, conditions, and other details as necessary and relevant to the transaction regarding the purchase and acceptance of the entire business transfer as necessary and appropriate under relevant laws and is authorized to take any relevant actions concerning this Shares Purchase Transaction, including, but not limited to, negotiating and entering into share purchase agreement and related documents, including signing documents and amending related documents. Details of the entering into the purchase and acceptance of the entire business transfer are shown in the Information Memorandum of Light Up Total Solution Public Company Limited regarding the Acquisition of Assets through the Purchase and Acceptance of Entire Business Transfer (Enclosure 1).

2. Approved the decrease of registered capital of the Company at the amount of 5,000,000 Baht from the existing registered capital of 108,300,000 Baht to the registered capital of 103,300,000 Baht by cancelling unissued ordinary shares at the amount not exceeding 10,000,000 shares with a par value of 0.50 Baht per share, which are the shares allocated to accommodate the initial public offering (IPO) of newly issued ordinary shares, in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 2/2023, held on 24 July 2023. The meeting also approved the amendment to Clause

4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital as follows:

"Clause 4. Registered capital	103,300,000	Baht	(One Hundred Three Million and Three Hundred Thousand Baht)
Divided into	206,600,000	shares	(Two Hundred Six Million and Six Hundred Thousand shares)
Par value	0.50	Baht	(Fifty Satang)
Divided into			
Ordinary shares	206,600,000	shares	(Two Hundred Six Million and Six Hundred Thousand shares)
Preferred shares	-	shares	(-shares)"

Including the authorization of the Chief Executive Officer and/or the authorized directors of the Company and/or any person designated by the Chief Executive Officer or the authorized directors of the Company as an authorized person to consider and determine terms and conditions to such capital decrease and the amendment of Memorandum of Association; as well as amending the wording or text in the Minutes of the Shareholders' Meeting, Memorandum of Association and/or various applications and/or take any action in order to comply with the Registrar's order in filing the application for registering the decrease of registered capital and amendment of the Company's Memorandum of Association to the Department of Business Development, Ministry of Commerce.

And to propose such matter to the shareholders' meeting for further approval.

3. Approved the increase of registered capital of the Company at the amount of 16,000,000 Baht from the existing registered capital of 103,300,000 Baht to the registered capital of 119,300,000 Baht by issuing newly issued ordinary shares at the amount of 32,000,000 shares with a par value of 0.50 Baht per share to accommodate the issuance and offering of newly issued ordinary shares through private placement at the amount of 32,000,000 shares.

The detail regarding the increase of registered capital of the Company shown in the Capital Increase Report Form (F53-4) (Enclosure 2).

Furthermore, the Board of Directors approved to propose to the Annual General Meeting of Shareholders for the Year 2025 to consider and approve the amendment of Clause 4. of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital as follows:

"Clause 4. Registered capital	119,300,000	Baht	(One Hundred Nineteen Million and Three Hundred Thousand Baht)
Divided into	238,600,000	shares	(Two Hundred Thirty-Eight Million and Six Hundred Thousand shares)
Par value	0.50	Baht	(Fifty Satang)
Divided into			
Ordinary shares	238,600,000	shares	(Two Hundred Thirty-Eight Million and Six Hundred Thousand shares)
Preferred shares	-	shares	(-shares)"

Including the authorization of the Chief Executive Officer and/or the authorized directors of the Company and/or any person designated by the Chief Executive Officer or the authorized directors of the Company as an authorized person to consider and determine terms and conditions to such capital increase and the amendment of Memorandum of Association; as well as amending the wording or text in the Minutes of the Shareholders' Meeting, Memorandum of Association and/or various applications and/or take any action in order to comply with the Registrar's order in filing the application for registering the increase of registered capital and amendment of the Company's Memorandum of Association to the Department of Business Development, Ministry of Commerce. Including, listing the newly issued ordinary shares as listed securities in the Stock Exchange of Thailand and sending evidential documents to the Securities and Exchange Commission, the Stock Exchange of Thailand, Ministry of Commerce, or other relevant agencies.

And to propose such matter to the shareholders' meeting for further approval.

4. Approved the allocation of newly issued ordinary shares of the Company at the amount of 32,000,000 shares with the par value of 0.50 Baht per share to offer through private placement, namely ENGH (where the investor is not a connected person of the Company pursuant to Connected Transaction Notifications), at an offering price of 6.70 Baht per share, representing a total consideration of 214,400,000 Baht.

The issuance of the newly issued ordinary shares to ENGH as described above constitutes the issuance of newly issued ordinary shares of the Company as consideration for the acquisition of ENS shares and an investment in the assets of ENGH under the EBT process. Therefore, the person who will hold the newly issued ordinary shares of the Company shall be ENGH's shareholders, in proportion to their shareholding.

Upon the completion of the capital increase registration of the Company following the issuance and offering of newly issued shares, and upon the conclusion of the EBT, the shareholders of ENGH, namely (1) Mr. Thanapol Khantahiran and (2) Mr. Parm Kranlett, will become shareholders of the Company, holding a total of 32,000,000 shares with a par value of 0.50 Baht per share, representing 13.41 percent of the total sold shares of the Company.

In this regard, the issuance of the newly issued ordinary shares is the offer that the Board of Directors has resolved to propose to the Shareholders' Meeting for consideration, with the offering price clearly set at 6.70 Baht per share. [The determination of the consideration value is based on negotiations between the buyer and the seller, taking into account various generally accepted valuation methods, such as the Market Price Valuation Method, the Discounted Cash Flow Method, and the Market Comparable Method and such price](#) does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price according to the criteria specified in Notification No. TorJor 28/2565

Re: Approval for the Listed Companies to Issue the Newly-Issued Shares to the Specific Investor as of 28 December 2022 (and as amended) ("**Notification No. TorJor. 28/2565**"). The market price is calculated from the weighted average price of the Company's shares on [the Market for Alternative Investment](#) over a period of not less than 7 consecutive business days but not more than 15 consecutive business days, prior to the date the Company's Board of Directors resolved to propose the Shareholders' Meeting for approval of the newly issued ordinary shares, between 10 March 2025 until 28 March 2025, in the amount of **7.03** Baht per share (Reference: SETSMART).

No.	Date	Trading Volume (shares)	Trading Value (Baht)	Average Price (Baht per share)
1.	March 10, 2025	1,717,745	12,746,720	7.42
2.	March 11, 2025	1,598,056	12,141,105	7.60
3.	March 12, 2025	1,063,664	7,813,622	7.35
4.	March 13, 2025	475,072	3,428,085	7.22
5.	March 14, 2025	3,576,399	24,117,483	6.74
6.	March 17, 2025	987,705	6,560,650	6.64
7.	March 18, 2025	3,458,256	23,215,482	6.71
8.	March 19, 2025	2,167,399	14,624,823	6.75
9.	March 20, 2025	3,066,068	22,133,364	7.22
10.	March 21, 2025	647,247	4,538,821	7.01
11.	March 24, 2025	647,183	4,422,571	6.83
12.	March 25, 2025	2,042,227	14,566,888	7.13
13.	March 26, 2025	2,722,844	19,671,568	7.22
14.	March 27, 2025	2,423,553	17,097,739	7.05
15.	March 28, 2025	253,891	1,789,564	7.05

No.	Date	Trading Volume (shares)	Tarding Value (Baht)	Average Price (Baht per share)
Weighted Average Price				7.03
90 Percent of the Weighted Average Price				6.33
Offering Price				6.70

According to Notification No. TorJor. 28/2565, the Company must complete the offering of shares within the period approved by the Shareholders' Meeting, but not later than 3 months from the date the Shareholders' Meeting resolves to approve the offering of newly issued shares, in accordance with the criteria specified in Notification No. TorJor. 28/2565.

The company has set the subscription and payment date for shares on June 19, 2025.

Accordingly, the offering of newly issued ordinary shares through private placement is priced at not less than the market price, and therefore does not fall within the scope of the prohibition on selling shares during the Silent Period as stipulated by the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issues for Capital Increase B.E. 2558 (2015).

Neither ENGH nor its shareholders have any other related persons holding shares in the Company. Specifically, there are no other persons with a relationship or acting in concert (Concert Party), nor any persons as defined under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended), nor any persons holding shares as nominees, which would require the aggregation of shareholdings in the Company. Therefore, following the acquisition of the aforementioned newly issued shares, ENGH is not required to make a mandatory tender offer for all securities of the Company (Tender Offer), as the acquisition of shares does not amount to 25 percent of the total voting rights of the Company, according to the criteria and conditions set out in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers as of 13 May 2011 (and as amended) ("**Tender Offer Notification**").

After receiving the allocation of the additional common shares, Mr. Thanapol Kanthiran, who will hold more than 10% of the total shares sold in the company, will have the duty to report the holding of securities under Section 246 of the Securities and Exchange Act B.E. 2535. He must prepare and submit a report on the acquisition or disposal of securities (Form 246-2) to the SEC within 3 business days from the date of acquisition of the additional common shares. This includes reporting to the company and the Stock Exchange of Thailand to disclose this information to investors. He is also required to report every time there is a change in the holding of securities that exceeds 5% in each period of change that occurs, in order to comply with the principle of information disclosure and to create transparency for shareholders and general investors. The company has the duty to ensure that the new shareholders comply with the reporting requirements and conditions for holding securities under Section 246 and to disclose this information through the channels of the Stock Exchange and the SEC, so that investors have accurate and complete information for making investment decisions, in accordance with the principles of good governance and standards of listed companies on the Stock Exchange of Thailand. Additionally, the relevant contract prohibits Mr. Thanapol Kanthiran, the executive and director of ENS, from selling the shares of LTS he holds, with a lock-up period of 1 year from the date the shares start trading on the Stock Exchange. After 6 months from the start of trading, Mr. Thanapol can gradually sell the shares in a proportion of 25% of the shares that were initially restricted from sale. This approach is equivalent to the silent period guidelines according to the practices of the Stock Exchange of Thailand for the initial public offering (IPO) and the private placement (PP) of shares at a price lower than the market price, as per the announcement of the Stock Exchange of Thailand on "Guidelines for Securities Acquired at a Price Lower than the Market Price B.E. 2561" and related announcements.

Additionally, the relevant contract stipulates that Mr. Thanapol Kanthiran, an executive and director of ENS, is prohibited from selling the LTS shares he holds. A lock-up period of one year is set from the date the shares begin trading on the stock exchange. After six months from the start of trading, Mr. Thanapol can gradually sell the shares at a rate of 25% of the shares subject to the selling

prohibition. This approach is equivalent to the silent period guidelines according to the practices of the Stock Exchange of Thailand for initial public offerings (IPO) and private placements (PP) at prices below the market price, as per the Stock Exchange of Thailand's announcement on "Guidelines for Transactions Involving Securities Acquired at Prices Below the Market Price B.E. 2561" and related announcements.

In addition, it is proposed that the meeting consider and approve the authorization of the Executive Committee and/or the Chief Executive Office and/or the authorized director of the Company and/or persons assigned by the Executive Committee or the Chief Executive Office or the authorized director of the Company as an authorized person to proceed with any actions related to the issuance, offering, allocation, and subscription of such newly issued ordinary shares, which includes but not limited to the following proceedings:

- a) Determine and/or modify, amend any other necessary details related to the allocation of newly issued ordinary shares of such company as appropriate and to the extent that it is not contrary or inconsistent with relevant notifications, rules or laws, the determination, amendment of the subscription date and the offering date of the newly issued ordinary shares, the payment of shares may be determined at the time of allocation and subscription for one time or several times;
- b) Communicate, negotiate, enter into, sign, amend the contract, application request, request for waiver, notice as well as evidences necessary and relevant to the allocation of the newly issued ordinary shares of the Company, including but not limited to Share Subscription Agreement, registration to the Ministry of Commerce, communicate and submission of applications for permission, requests for waivers, notices, documents and evidence to the Office of the SEC, Stock Exchange of Thailand, government agency or other relevant agencies in order to make an amendments to or altering applications or statements in the relevant documents as well as the listing of such newly issued ordinary shares as listed securities on the Stock Exchange of Thailand; and
- c) Take any necessary and relevant actions for the accomplishment of the allocation of the newly issued ordinary shares of the Company. Appointing and assigning other suitable persons as sub-delegates to perform the above activities.

Details of the increase of the registered capital of the Company and the allocation of newly issued ordinary shares of the Company shown in the Capital Increase Report Form (F53-4) (Enclosure 2) and Information Memorandum on Issuance and Offering of Newly Issued Ordinary Shares of Light Up Total Solution Public Company Limited through Private Placement (Enclosure 3).

And to propose such matter to the shareholders' meeting for further approval.

5. Approved to appoint OptAsia Capital Company Limited, which is the financial advisor approved by SEC, to be the independent financial advisor, to advise the shareholders of the Company regarding various matters related to the asset acquisition transaction as well as preparing any other compulsory and related documents as required by the relevant authorities.
6. Approve the establishment of a subsidiary company named Light Up Green Co., Ltd. ("**Light Up Green**") with the following details:

Type of business	:	providing services in renewable and alternative energy
Number of common shares invested	:	100,000 shares
Investment value (100 Baht per share)	:	10,000,000 Baht
Shareholding proportion	:	The company holds 100% of the shares of the registered capital (a subsidiary of the Company)
Establishment date	:	By May 2025

Board of Directors	:	1. Mr. Putt Tratkosit (Representative from the Company) 2. Mr. Kittipong Vimolnoch (Representative from the Company)
Investment objectives	:	To conduct business in the fields of energy, renewable energy, and alternative energy for customers in all sectors, including related services.
Sources of Funding	:	Working capital from the Company's operations
Related characteristics	:	This transaction is not a related party transaction per the Announcement of the Securities and Exchange Commission No. TorJor. 21/2551
The size of the asset acquisition transaction	:	calculated based on the value criteria, including compensation, as per the financial statements ending on December 31, 2024, is equal to 2.02%

Note: Expected operation within the fourth quarter of 2025

Entering into the aforementioned transaction is considered an asset acquisition transaction according to the Acquisition or Disposition Notifications. The total transaction size, calculated according to various criteria set out in the Acquisition or Disposal Notifications, has the highest size of 2.02 percent based on the total value of consideration criteria, as referenced from the consolidated financial statements which have been reviewed by a certified public accountant ended on 31 December 2024. When combined with the size of asset acquisition transactions within the past 6 months prior to the date on which the Board of Directors resolved to approve this transaction, i.e., (1) the approval for the establishment of the Company's subsidiary, Light Up AI Solutions Company Limited, with a registered capital of 1,000,000 Baht, in which the Company holds 90.00% of its shares, a transaction size based on the total consideration value of 0.22%, in accordance with the resolution of the Board of Directors' Meeting No. 7/2024, (2) the asset acquisition transaction in which the Company's subsidiary investing in the purchase of GPU equipment with a maximum transaction size of 19.53% based on the total consideration criteria as stated in notification no. LTS. 011/2024 and (3) the acquisition of assets by purchasing newly issued ordinary shares in ENS under the process of Entire Business Transfer (EBT), with a maximum transaction size of 48.69 percent based on the total consideration criteria, in accordance with the resolution of the Board of Directors' Meeting No. 2/2025. Therefore, the total transaction size shall amount to 70.46 percent.

Accordingly, the transaction size amounts to 50 percent but is less than 100 percent, thereby qualifying as a Class 1 transaction according to the Acquisition or Disposal Notifications. Furthermore, the acquisition of the entire business transfer through this transaction constitutes the purchase or acceptance of the entire business transfer of another company's or a private company's business by the Company pursuant to Section 107(2) (b) of the Public Limited Companies Act B.E. 2535 (and as amended). As a result, the Company is required to undertake the following actions:

- (1) Prepare a report and disclose the Information Memorandum regarding such transaction to the Stock Exchange of Thailand in accordance with Schedule (1) of the Acquisition or Disposal Notifications.
- (2) Appoint an Independent Financial Advisor to perform all relevant duties, including providing opinions as required under the Acquisition or Disposal Notifications, and submit the Independent Financial Advisor's Report to shareholders for consideration along with the Invitation of the Shareholders' Meeting.
- (3) Convene the Shareholders' Meeting for an approval to enter into the transaction, which must be approved by a vote of no less than three-fourths of the total votes of the attending shareholders and entitled to vote, excluding the votes of shareholders who have a conflict of interest.

And to propose such matter to the shareholders' meeting for further approval.

7. The transaction in question is not considered a related party transaction according to the related party transaction announcement. When calculating the size of the asset acquisition transaction, it qualifies as an asset acquisition transaction under the asset acquisition or disposal announcement, with the total transaction size calculated according to various criteria specified in the asset acquisition or disposal announcement, resulting in a maximum transaction size of 2.02% based on the total value of the consideration, as determined from the consolidated financial statements audited by a licensed auditor, ending on December 31, 2024. This transaction is not included in the calculation of the asset acquisition transaction as per clause 1, thus making this asset acquisition not subject to disclosure requirements under the asset acquisition or disposal announcement.

It does not fall under the category of asset acquisition that requires information disclosure according to the asset acquisition or disposal announcement.

8. Approve the amendment of the Company's objectives and the amendment of the Company's memorandum of association Clause 3. (Objectives) to align with the amendment of the Company's objectives by adding 29 new objectives, increasing from 64 items to 93 items. This is to ensure that the Company's business objectives cover its expansion, details of the amended Company's objectives are shown in Enclosure 4. And, it is deemed appropriate to propose to the meeting to approve the amendment of the Company's Memorandum of Association, Clause 3. (Objectives) as follows:

Original text

"Clause 3. The company's objectives consist of 64 items, detailed in the attached form BMJ 002."

New message

"Clause 3. The company's objectives total 93 items, detailed in the attached Form BMJ 002."

In addition, for the registration of amendments to the Articles of Association of the Company to be convenient and orderly, therefore, deemed it appropriate to propose to the shareholders' meeting to consider and approve the authorization of the authorized directors of the Company and/or persons authorized by the authorized directors of the Company to be authorized to register with the Ministry of Commerce, including having the power to take necessary and appropriate action in order to comply with the Public Company Registrar and within the relevant laws.

9. Approved to schedule date, time, location, and agenda for the Extraordinary General Meeting of Shareholders No. 1/2025 on 26 May 2025, at 10.00 hrs., via electronic meeting (E-EGM) which will be broadcasted live from the office of Light Up Total Solution Public Company Limited. The record date for shareholders entitled to attend the Extraordinary General Meeting No. 1/2025 will be 2 May 2025. The meeting agenda is as follows:

Agenda 1 To certify the Minutes of the Annual General Meeting of Shareholders for the Year 2025 on 30 April 2025

Agenda 2 To consider and approve the acquisition of assets by the investment in ordinary shares of E.N. Soft Company Limited through the Entire Business Transfer (EBT) from EN Global Holdings Co., Ltd.

Agenda 3 To consider and approve the decrease the increase of the Company's registered capital by cancelling unissued shares and the amendment of the Company's Memorandum of Association Clause 4 to be in line with the decrease of the Company's registered capital

Agenda 4 To consider and approve the increase the increase of the Company's registered capital and the amendment of the Company's Memorandum of Association Clause 4 to be in line with the increase of the Company's registered capital

Agenda 5 To consider and approve the allocation newly issued ordinary of the Company through Private Placement

Agenda 6 To Consider and approve the amendment to the Company's objectives and the amendment to the Company's memorandum of association, Clause 3 (Objectives), to align with the amended objectives of the Company

Agenda 7 Consider other matters (if any)

In addition, the Board of Directors resolved to approve the authorization to the Chief Executive Officer and/or the authorized director of the Company and/or persons assigned by the Chief Executive Officer or the authorized director of the Company as an authorized person to proceed with any action in relation to convening the Extraordinary General Meeting of Shareholders No. 1/2025, including the issuance of the Notice of the Extraordinary General Meeting of Shareholders No. 1/2025, determining and amending of the date, time, location, and other details as necessary or appropriate within the framework of relevant laws.

Please be informed accordingly.

Yours sincerely,
- Kittipong Vimolnoch -

(Mr. Kittipong Vimolnoch)
Deputy Chief Executive Officer