

Extraordinary General Meeting of Shareholders Report No. 1/2025**Light Up Total Solution Public Company Limited (“Company”)****(through electronic media)**

Time and place

Meeting on Monday, May 26, 2025, at 10:00 AM. Through electronic media (E-meeting) according to the Royal Decree on Electronic Meetings B.E. B.E. 2563 (including any amendments) and any other relevant laws, broadcast live from the meeting room, 5th floor, No. 1252/1, Phatthanakan Road, Suan Luang Subdistrict, Suan Luang District, Bangkok 10250.

Directors attending the meeting

- | | | |
|-------------------------|------------------|---|
| 1. Asst. Prof. Dr. Ponn | Virulrak | Chairman of the Board of Directors/Independent Director |
| 2. Mr.Put | Tratkosit | Director/Chief Executive Officer |
| 3. Mr.Suparat | Sirisuwanangkura | Audit Committee/Director/Independent Director |
| 4. Miss.Nuchanat | Sangchat | Director/Chief Accounting and Finance Officer |
| 5. Mr.Kitipong | Vimolnoch | Director/Deputy Chief Executive Officer |

The directors who attended the meeting via electronic media are:

- | | | |
|--------------|----------------|---|
| 6. Mr.Apivut | Thongkam | Chairman of the Audit Committee/Director/Independent
Director |
| 7. Mr.Thanan | Suthipongmitri | Chairman of the Nomination and Remuneration Committee/
Director/Independent Director/Audit Committee |

A total of 7 board members attended the meeting out of 7, accounting for 100% attendance of all board members.

Independent financial advisor from Opt Asia Capital Co., Ltd. who attended the meeting

1. Mr. Natchapong Tiawsirichaisakul

Legal Department, Arya & Partners Co., Ltd. who attended the meeting

1. Miss. Amolapa Rakphan
2. Miss. Phattharawadee Kaewpaksa

Start a meeting

Associate Professor Dr. Ponn Virulrak, the Chairman of the Board, served as the chairperson of the meeting (Chairperson) and welcomed the shareholders to the extraordinary general meeting of shareholders No. 1/2568 of Light Up Total Solution Public Company Limited, conducted solely through electronic media under the Emergency Decree on Electronic Meetings B.E. 2563 (including amendments) and other relevant laws. The company disseminated the meeting invitation to shareholders via the Stock Exchange of Thailand's system and sent it by mail on May 9, 2568. For this extraordinary general meeting of shareholders No. 1/2568, there were 30 shareholders attending in person and by proxy, holding a total of 126,442,610 shares, equivalent to 61.2017% of the total issued shares of 206,600,000 shares, constituting a quorum. Additionally, one more shareholder holding 500 shares joined the meeting, making the total number of shareholders present not less than twenty-five (25) persons or not less than half (1/2) of the total number of shareholders, and the shares held by them not less than one-third (1/3) of the total issued shares, thus constituting a quorum as per the Public Limited Companies Act. B.E. 2563 (including amendments) and other relevant laws. The company has disseminated the meeting invitation to shareholders through the Stock Exchange of Thailand's system and sent it via mail on May 9, 2568, for the Extraordinary General Meeting of Shareholders No. 1/2568. This time, there were 30 shareholders attending in person and by proxy, holding a total of 126,442,610 shares, which is 61.2017% of the total issued shares of 206,600,000 shares, constituting a quorum. Additionally, one more shareholder holding 500 shares joined the meeting. The meeting was attended by no fewer than twenty-five (25) persons or no less than half (1/2) of the total number of shareholders, and the total shares counted were no less than one-third (1/3) of the total issued shares, thus constituting a quorum as per the Public Limited Companies Act B.E. B.E. 2563 (including any amendments) and other relevant laws, the company has published the meeting invitation for shareholders through the system of the Stock Exchange of Thailand and sent it by mail on May 9, 2025, for the 1/2025 extraordinary general meeting of shareholders. In this meeting, there were 30 shareholders attending in person and by proxy, holding a total of 126,442,610 shares, which is 61.2017% of the total issued shares of 206,600,000 shares, constituting a quorum. Additionally, one more shareholder attended, holding 500 shares, making the total number of shareholders present at least twenty-five (25) or at least half (1/2) of the total number of shareholders, and the total shares held must be at least one-third (1/3) of the total issued shares, thus constituting a quorum according to

Section 103 of the Public Limited Companies Act B.E. 2535 and Article 42 of the company's regulations. 1992, Section 103 and Company Regulation, Clause 42

OJ International Co., Ltd., a conference control system provider that has been assessed for compliance with the Electronic Transaction Development Agency (ETDA), acted as an intermediary in the registration, vote collection and vote processing process for this meeting for convenience, transparency and verifiability. The registration process will be carried out in accordance with the principles of good corporate governance.

Ms. Supavadi Maniwankul was then assigned to act as the moderator of the meeting to clarify the Company's information and important information of the meeting to the shareholders before the start of the meeting. as follows

1. Shareholder information as of the record date for the extraordinary general meeting of shareholders No. 1/2568 (Record date) on May 2, 2023. The company has 1,967 shareholders holding a total of 206,600,000 shares with a par value of 0.50 Baht per share, consisting of 1. Thai shareholders 1,966 individuals, totaling 206,268,500 shares, accounting for 99.84% of the total shares. Foreign shareholders: 1 person, holding a total of 331,500 shares, accounting for 0.16% of the total shares. For this general shareholders' meeting, the company has sent out meeting invitations to all shareholders and published the notice on the company's website at least 14 days before the meeting date.

2.The Company provides an opportunity for shareholders to appoint proxies for independent directors to attend the meeting via electronic media (E-EGM) and vote on behalf of shareholders.

3.In order for the meeting to comply with the Company's Articles of Association and the principles of good corporate governance, we would like to clarify the procedures for counting quorums. Conducting meetings, voting, counting votes and asking questions or giving feedback. as follows

3.1 Quorum: Rules under Section 103 of the Public Limited Companies Act B.E. 2535 (1992), as amended and the Company's Articles of Association Clause 42 stipulates that there must be no less than 25 shareholders and proxies from shareholders at the meeting, not less than half of the total number of shareholders, and the total number of shares must be not less than 1/3 of the total number of outstanding shares to form a quorum.

3.2 Conduct of the meeting: In accordance with Section 104 of the Public Limited Companies Act B.E. 2535 (1992), as amended and the Company's Articles of Association. Clause 44, which stipulates that: Chairman of the Board of Directors Chaired the meeting. In case the Chairman of the

Board of Directors is absent or unable to perform his duties, the Vice Chairman of the Board of Directors shall be the Chairman. If there is no Vice Chairman, the shareholders present at the meeting shall elect one of the shareholders to chair the meeting.

3.3 How to vote/how to count votes and how to ask questions in the electronic meeting (E-EGM)

- All shareholders will have a vote equal to the number of shares they hold. All of you have one vote per share.

- The vote at this meeting was an open vote, not a secret ballot.

How to vote

Allow attendees to switch pages from the E-Meeting window back to the main page in the browser and press the "E-Voting" button. The vote cannot be divided into parts, except in the case of a foreign shareholder who appoints a custodian in Thailand as the depository and custodian of the shares.

After selecting your vote, a pop-up will appear asking you to confirm your vote, press "OK". This can be done by pressing the vote again. By voting for each agenda, the Company will give the voting time within the specified time, which is 60 seconds. You will not be able to vote or change your vote.

In order to facilitate and speed up the counting of votes, the method of deducting dissenting votes and abstaining votes from the total number of votes present at each meeting will be used. If you do not vote on any agenda, the system will automatically assume that you voted in favor (the system uses the method of voting in favor).

Once you have finished voting, please return to the E-Meeting window in Zoom to continue viewing the audio and video of the meeting.

The system will collect votes by counting the total votes from those who voted through the E-Voting system and voting from the case where the proxy shareholders have clearly indicated their votes in the proxy letter. The system will not allow you to amend the vote, but you can watch the broadcast of the meeting and ask questions to the meeting.

The total number of votes and the number of shareholders or proxies for each term may not be the same. Due to the presence of some shareholders or proxies, additional persons may attend the meeting.

In the event that the shareholders who attend the meeting after the start of the meeting have the right to vote only for the remaining term.

The meeting will consider the agenda items in the invitation letter by presenting information on each agenda item and giving shareholders the opportunity to ask questions or express their opinions before voting on the agenda.

How to ask a question or leave a comment

Click on the Q&A button at the bottom of the system.

Print out the message you want to ask questions or comments, and you must provide your full name. Along with stating the status of shareholders in person or receiving proxies before starting to ask questions every time so that the Company can record the minutes of the meeting accurately and completely.

Then press Enter to send the message and press the cross sign to close the Q&A window.

In the event that no questions or comments are received within 60 seconds, the Company will continue to hold the meeting in order, and would like to request the shareholders or proxies to give their opinions or inquiries concisely and refrain from asking questions or expressing opinions on similar issues. To provide an opportunity for other shareholders to exercise their right to ask other questions.

And to manage the meeting within the specified time in case a large number of questions are submitted into the system. The Company reserves the right to consider and select questions as appropriate and if there are any questions that cannot be answered during the meeting due to time constraints. The Company will consider collecting and answering questions and disclosing them through the Company's website.

For the annual general meeting of shareholders, the company has arranged for the meeting to be recorded in video format and published on the company's website..

After the meeting facilitator explained the procedures for the meeting and the voting methods, the chairperson proceeded to consider the agenda items in the order specified in the notice of the 1st Extraordinary General Meeting of Shareholders, 2025, as follows:

Agenda Item 1: Consider acknowledging the minutes of the annual general meeting of shareholders for the year 2025, held on April 30, 2025.

The meeting facilitator explained to the assembly that the annual general meeting of shareholders for the year 2025 was held on April 30, 2025. The company has recorded the minutes accurately within the legally prescribed period and published them on the company's website

(www.lightuptotal.co.th). The details are included in the attached copy of the meeting minutes (as per attachment 1).

In this regard, the committee has reviewed and found that the meeting report is accurate, complete, and clear. Therefore, it is deemed appropriate to present it to the shareholders' meeting for consideration and approval of the annual general meeting report for the year 2025, held on April 30, 2025, as proposed.

The chairman provided an opportunity for shareholders to ask questions and express their opinions on relevant matters, but no shareholders asked questions or made comments. Since no shareholders asked questions or expressed any opinions, the chairman proposed moving on to the next agenda item.

This agenda does not require a vote from the shareholders as it is for information purposes only.

Agenda Item 2: Consider approving the acquisition of assets by investing in common shares of Company E. EN. Soft Co., Ltd. under the Entire Business Transfer (EBT) process of EN Global Holdings Co., Ltd.

To increase the sources of income for the group of companies, the company intends to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the acquisition of assets by purchasing 100,000 ordinary shares in E.N. Soft Co., Ltd. ("ENS") with a par value of 100 baht per share at a purchase price of 2,144.00 baht per share, which constitutes 100.00% of the total shares of ENS. The total value of the transaction amounts to 214,400,000 baht ("ENS ordinary shares"). The company will receive the transfer of ENS ordinary shares from E.N. Global Holdings Co., Ltd. ("ENGH") Under the Entire Business Transfer (EBT) process, which refers to all assets, liabilities, rights, duties, and responsibilities of ENGH that currently exist and will exist in the future as of the entire business transfer date Including 100,000 common shares with a par value of 100 baht per share in ENS, which are held by ENGH (or equivalent to 100% of the registered and paid-up shares of ENS), including the execution of the entire business transfer agreement, other agreements, contracts, and documents related to the purchase and transfer of all businesses from ENGH.

In this regard, the company will pay for the purchase of ENS common shares with newly issued common shares of the company through a private placement to ENGH instead of cash payment, with an exchange ratio of 1 common share of ENS for 320 newly issued common shares of the company,

amounting to a total value of 214,400,000 baht at an offering price of 6.70 baht per newly issued common share. Therefore, the company will allocate 32,000,000 newly issued common shares to pay for the purchase and transfer of all business operations from ENGH at a price of 6.70 baht per share, with a par value of 0.50 baht per share, to be offered to ENGH, accounting for 13.41% of the total number of shares already issued by the company (after the registration of the capital increase has been completed following this capital increase offering).

The transaction in question qualifies as an asset acquisition under the announcement of the Capital Market Supervisory Board, Notification No. TorChor. 20/2551, regarding criteria for significant transactions that qualify as asset acquisitions or disposals, dated August 31, 2008 (including amendments), and the announcement of the Stock Exchange of Thailand regarding the disclosure of information and operations of listed companies in asset acquisitions or disposals, B.E. 2547 (including amendments) (collectively referred to as the "Asset Acquisition or Disposal Announcement"). The total transaction size, calculated according to the various criteria specified in the Asset Acquisition or Disposal Announcement, has a maximum size of 48.69% based on net profit from operations, as considered from the consolidated financial statements audited by a certified auditor, ending December 31, 2024. When combined with the asset acquisition size over the past six months before the board of directors approved this transaction, which includes (1) the approval to establish a subsidiary, Light Up AI Solutions Co., Ltd., with a registered capital of 1,000,000 baht, in which the company holds 90.00% of the shares, with a transaction size based on the total value of consideration equal to 0.22% according to the board of directors' meeting resolution No. 7/2567, and (2) the asset acquisition related to the subsidiary's investment in purchasing GPU machines, with a transaction size based on the total value of consideration equal to 19.53% according to announcement LTS. 011/2567, the total asset acquisition size amounts to 68.44%.

The size of the transaction, which has a value of 50% or more but less than 100%, qualifies as an acquisition of Type 1 assets according to the announcement on acquisitions or disposals. Additionally, the transaction of transferring the entire business is considered a purchase or transfer of another company's or private company's business to the company, as per Section 107 (2) (b) of the Public Limited Companies Act B.E. 2535 (including amendments). Therefore, the company has the following obligations to fulfill:

(1) Prepare a report and disclose information regarding the company's transaction to the Stock Exchange

of Thailand according to item (1) at the end of the announcement on the acquisition or disposal of assets

(2) Appoint independent financial advisors to perform various related duties, including providing opinions

As specified in the announcement of the acquisition or disposal, the report of the independent financial advisor's opinion will be sent to the shareholders for consideration along with the invitation to the shareholders' meeting.

(3) Hold a shareholders' meeting to seek approval for the transaction, and it must be approved by at

least three-fourths of the total votes of the shareholders present at the meeting and entitled to vote, excluding the votes of shareholders with a vested interest.

Additionally, the seller has no relationship with the executives, directors, major shareholders, and controlling persons of the company, and is not a related person (under Section 258 of the Securities and Exchange Act B.E. 2535 (including amendments)). And is not a person with a relationship or behavior that falls under the category of acting in concert with the Concert Party of such individuals. Therefore, the transaction does not fall under the related party transaction category according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 on the criteria for entering into related party transactions and the Notification of the Stock Exchange of Thailand on the disclosure of information and the conduct of listed companies in related party transactions B.E. 2546 (including amendments) ("Related Party Transaction Notification").

In this regard, the board of directors has resolved to delegate authority to the executive committee and/or the chief executive officer and/or authorized directors of the company and/or individuals designated by the executive committee or the chief executive officer or authorized directors of the company to consider and determine the necessary and relevant criteria, conditions, and other details related to the entire acquisition and transfer of business transactions as necessary and appropriate under the relevant laws. They are also authorized to undertake any actions related to this share purchase transaction, including but not limited to negotiating and entering into the business purchase agreement and related documents, signing documents, and amending related documents.

The details of the entire acquisition and transfer of business transactions are as stated in the information regarding the acquisition of assets of Light Up Total Solution Public Company Limited (attached document 2).

The Chairman provided an opportunity for shareholders to ask questions and express their opinions on relevant issues, but no shareholders asked questions or expressed opinions. Since no shareholders asked questions or expressed opinions, the Chairman proposed that the meeting proceed to a vote.

The resolution must be approved by a vote of not less than three-fourths of the total votes of the shareholders present at the meeting and entitled to vote.

For this agenda, a total of 30 shareholders attended the meeting in person and by proxy, with a total of 126,442,610 shares counted.

Meeting Resolution: The meeting approved the acquisition of assets through an investment in common shares of E. EN. Soft Co., Ltd. under the Entire Business Transfer (EBT) process of EN Global Holdings Co., Ltd., with details as proposed in all respects, with unanimous votes as follows:

Approved	126,442,610	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

Agenda Item 3: Consider approving the reduction of the company's registered capital by cutting the unissued shares and amending the company's memorandum of association, Clause 4, to align with the reduction of the company's registered capital.

The meeting facilitator explained to the assembly that the company intends to propose to the extraordinary General Meeting of Shareholders No. 1/2568 to consider and approve the reduction of the company's registered capital by 5,000,000 baht from the original registered capital of 108,300,000 baht to the new registered capital of 103,300,000 baht by canceling 10,000,000 unissued ordinary shares with a par value of 0.50 baht per share, which were allocated to support the initial public offering (IPO) of ordinary shares to the general public as per the resolution of the Extraordinary General Meeting of Shareholders

No. 2/2566 held on July 24, 2023, and to consider and approve the amendment of Article 4 of the company's memorandum of association to align with the reduction of the company's registered capital. To align with the company's reduction of registered capital as follows:

Including the approval to delegate authority to the Chief Executive Officer and/or authorized directors of the company and/or individuals designated by the Chief Executive Officer or authorized directors of the company to have the authority to determine the conditions and details related to the reduction of registered capital and the amendment of the memorandum of association, as well as to amend the wording or content in the minutes of the shareholders' meeting, memorandum of association, and/or various applications, and/or to take any actions to comply with the registrar's order in filing the registration for capital reduction and amendment of the memorandum of association of the company with the Department of Business Development, Ministry of Commerce.

The Chairman provided an opportunity for shareholders to ask questions and express their opinions on relevant issues, but no shareholders asked questions or expressed opinions. Since no shareholders asked questions or expressed opinions, the Chairman proposed that the meeting proceed to a vote.

The resolution must be approved by a vote of not less than three-fourths of the total votes of the shareholders present at the meeting and entitled to vote.

For this agenda, a total of 30 shareholders attended the meeting in person and by proxy, with a total of 126,442,610 shares counted.

Meeting Resolution: The meeting unanimously approved the reduction of the company's registered capital by cutting the unissued shares and amending Article 4 of the company's memorandum of association. To align with the company's reduction of registered capital, with details as proposed in all respects, unanimously as follows.

Approved	126,442,610	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

Agenda Item 4: Consideration and approval of the company's registered capital increase and the amendment of the company's memorandum of association, Clause 4, to align with the company's registered capital increase.

The meeting facilitator explained to the assembly that the funds would be used to pay for the compensation for the acquisition of assets. Which assets are acquired through investment in common shares of Company E. N. Soft Co., Ltd. under the Entire Business Transfer (EBT) process of EN Global Holdings Co., Ltd. as detailed in Agenda 2. Therefore, the company wishes to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider approving the increase of the company's registered capital and amending the company's Memorandum of Association, Clause 4. Subject: Registered Capital to Align with the Company's Increase in Registered Capital of 16,000,000 Baht from the Previous Registered Capital of 103,300,000 Baht to a New Registered Capital of 119,300,000 Baht by Issuing 32,000,000 New Ordinary Shares with a Par Value of 0.50 Baht Each to Accommodate the Issuance and Offering of New Ordinary Shares to a Limited Group of Persons (Private Placement) of 32,000,000 Shares and Consideration of Approving the Amendment of the Company's Memorandum of Association, Clause 4. To align with the company's increase in registered capital as follows:

“Clause 4.	Registered capital	119,300,000	Baht	(One Hundred Nineteen Million and Three Hundred Thousand Baht)
	Divided into	238,600,000	shares	(Two Hundred Thirty-Eight Million and Six Hundred Thousand shares)
	Par value	0.50	Baht	(Fifty Satang)
	Divided into			
	Ordinary shares	238,600,000	shares	(Two Hundred Thirty-Eight Million and Six Hundred Thousand shares shares)
	Preferred shares	-	shares	(-shares)”

Including the approval to delegate authority to the Chief Executive Officer and/or authorized directors of the company and/or individuals designated by the Chief Executive Officer or authorized directors of the company to have the authority to determine the conditions and details related to the

capital increase and the amendment of the memorandum of association, as well as to amend the wording or content in documents, shareholder meeting minutes, memorandum of association, and/or various requests, and/or to take any actions to comply with the registrar's orders for the company's capital increase registration with the Department of Business Development, Ministry of Commerce, including bringing the newly issued ordinary shares into the registered securities of the Stock Exchange of Thailand and submitting documents and evidence to the Securities and Exchange Commission, Stock Exchange of Thailand, Ministry of Commerce, or other relevant authorities.

The Chairman provided an opportunity for shareholders to ask questions and express their opinions on relevant issues, but no shareholders asked questions or expressed opinions. Since no shareholders asked questions or expressed opinions, the Chairman proposed that the meeting proceed to a vote.

The resolution must be approved by a vote of not less than three-fourths of the total votes of the shareholders present at the meeting and entitled to vote.

For this agenda, a total of 30 shareholders attended the meeting in person and by proxy, with a total of 126,442,610 shares counted.

Meeting Resolution: The meeting resolved to approve the increase in the company's registered capital and the amendment of the company's memorandum of association, Article 4. To align with the company's registered capital increase, with details as proposed in all respects, unanimously approved as follows.

Approved	126,442,610	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

Agenda Item 5: Consideration and approval of the allocation of the company's newly issued common shares for private placement.

The meeting facilitator explained to the meeting that, in accordance with the law, the company must propose to the Extraordinary General Meeting of Shareholders No. 1/2568 to consider approving the allocation of 32,000,000 newly issued ordinary shares with a par value of 0.50 baht per share for sale to a limited group of persons (Private Placement), namely EN Global Holdings Co., Ltd. ("ENGH") (which is not a related party to the company as per the related party announcement), at an offering price of 6.70 baht per share, totaling 214,400,000 baht.

The issuance of the newly issued ordinary shares to ENGH as described above constitutes the issuance of newly issued ordinary shares of the Company as consideration for the acquisition of ENS shares and an investment in the assets of ENGH under the EBT process. Therefore, the person who will hold the newly issued ordinary shares of the Company shall be ENGH's shareholders, in proportion to their shareholding.

Upon the completion of the capital increase registration of the Company following the issuance and offering of newly issued shares, and upon the conclusion of the EBT, the shareholders of ENGH, namely (1) Mr. Thanapol Khantahiran and (2) Mr. Parm Kranlett, will become shareholders of the Company, holding a total of 32,000,000 shares with a par value of 0.50 Baht per share, representing 13.41 percent of the total sold shares of the Company.

In this regard, the issuance of the newly issued ordinary shares is the offer that the Board of Directors has resolved to propose to the Shareholders' Meeting for consideration, with the offering price clearly set at 6.70 Baht per share. The determination of the consideration value is based on negotiations between the buyer and the seller, taking into account various generally accepted valuation methods, such as the Market Price Valuation Method, the Discounted Cash Flow Method, and the Market Comparable Method and such price does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price according to the criteria specified in Notification No. TorJor 28/2565

Re: Approval for the Listed Companies to Issue the Newly-Issued Shares to the Specific Investor as of 28 December 2022 (and as amended) ("Notification No. TorJor. 28/2565"). The market price is calculated from the weighted average price of the Company's shares on the Market for Alternative Investment over a period of not less than 7 consecutive business days but not more than 15 consecutive business days, prior to the date the Company's Board of Directors resolved to propose the Shareholders' Meeting for approval of the newly issued ordinary shares, between 10 March 2025 until 28 March 2025, in the amount of 7.03 Baht per share (Reference: SETSMART).

No.	Date	Trading Volume (shares)	Tarding Value (Baht)	Average Price (Baht per share)
1.	March 10, 2025	1,717,745	12,746,720	7.42
2.	March 11, 2025	1,598,056	12,141,105	7.60
3.	March 12, 2025	1,063,664	7,813,622	7.35
4.	March 13, 2025	475,072	3,428,085	7.22
5.	March 14, 2025	3,576,399	24,117,483	6.74
6.	March 17, 2025	987,705	6,560,650	6.64
7.	March 18, 2025	3,458,256	23,215,482	6.71
8.	March 19, 2025	2,167,399	14,624,823	6.75
9.	March 20, 2025	3,066,068	22,133,364	7.22
10.	March 21, 2025	647,247	4,538,821	7.01
11.	March 24, 2025	647,183	4,422,571	6.83
12.	March 25, 2025	2,042,227	14,566,888	7.13
13.	March 26, 2025	2,722,844	19,671,568	7.22
14.	March 27, 2025	2,423,553	17,097,739	7.05
15.	March 28, 2025	253,891	1,789,564	7.05
Weighted Average Price				7.03
90 Percent of the Weighted Average Price				6.33
Offering Price				6.70

According to Notification No. TorJor. 28/2565, the Company must complete the offering of shares within the period approved by the Shareholders' Meeting, but not later than 3 months from the date the Shareholders' Meeting resolves to approve the offering of newly issued shares, in accordance with the criteria specified in Notification No. TorJor. 28/2565.

Accordingly, the offering of newly issued ordinary shares through private placement is priced at not less than the market price, and therefore does not fall within the scope of the prohibition on selling shares during the Silent Period as stipulated by the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issues for Capital Increase B.E. 2558 (2015).

Neither ENGH nor its shareholders have any other related persons holding shares in the Company. Specifically, there are no other persons with a relationship or acting in concert (Concert Party), nor any persons as defined under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended), nor any persons holding shares as nominees, which would require the aggregation of shareholdings in the Company. Therefore, following the acquisition of the aforementioned newly issued shares, ENGH is not required to make a mandatory tender offer for all securities of the Company (Tender Offer), as the acquisition of shares does not amount to 25 percent of the total voting rights of the Company, according to the criteria and conditions set out in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers as of 13 May 2011 (and as amended) ("Tender Offer Notification").

After receiving the allocation of the additional common shares, Mr. Thanapol Kanthiran, who will hold more than 10% of the total shares sold in the company, will have the duty to report the holding of securities under Section 246 of the Securities and Exchange Act B.E. 2535. He must prepare and submit a report on the acquisition or disposal of securities (Form 246-2) to the SEC within 3 business days from the date of acquisition of the additional common shares. This includes reporting to the company and the Stock Exchange of Thailand to disclose this information to investors. He is also required to report every time there is a change in the holding of securities that exceeds 5% in each period of change that occurs, in order to comply with the principle of information disclosure and to create transparency for shareholders and general investors. The company has the duty to ensure that the new shareholders comply with the reporting requirements and conditions for holding securities under Section 246 and to disclose this information through the channels of the Stock Exchange and the SEC, so that investors have accurate and complete information for making investment decisions, in accordance with the principles of good governance and standards of listed companies on the Stock Exchange of Thailand.

Additionally, the relevant contract prohibits Mr. Thanapol Kanthiran, the executive and director of ENS, from selling the shares of LTS he holds, with a lock-up period of 1 year from the date the shares start trading on the Stock Exchange. After 6 months from the start of trading, Mr. Thanapol can gradually sell the shares in a proportion of 25% of the shares that were initially restricted from sale. This approach is equivalent to the silent period guidelines according to the practices of the Stock Exchange of Thailand for the initial public offering (IPO) and the private placement (PP) of shares at a price lower than the market price, as per the announcement of the Stock Exchange of Thailand on "Guidelines for Securities Acquired at a Price Lower than the Market Price B.E. 2561" and related announcements.

Additionally, the relevant contract stipulates that Mr. Thanapol Kanthiran, an executive and director of ENS, is prohibited from selling the LTS shares he holds. A lock-up period of one year is set from the date the shares begin trading on the stock exchange. After six months from the start of trading, Mr. Thanapol can gradually sell the shares at a rate of 25% of the shares subject to the selling prohibition. This approach is equivalent to the silent period guidelines according to the practices of the Stock Exchange of Thailand for initial public offerings (IPO) and private placements (PP) at prices below the market price, as per the Stock Exchange of Thailand's announcement on "Guidelines for Transactions Involving Securities Acquired at Prices Below the Market Price B.E. 2561" and related announcements.

In addition, it is proposed that the meeting consider and approve the authorization of the Executive Committee and/or the Chief Executive Office and/or the authorized director of the Company and/or persons assigned by the Executive Committee or the Chief Executive Office or the authorized director of the Company as an authorized person to proceed with any actions related to the issuance, offering, allocation, and subscription of such newly issued ordinary shares, which includes but not limited to the following proceedings:

a) Determine and/or modify, amend any other necessary details related to the allocation of newly issued ordinary shares of such company as appropriate and to the extent that it is not contrary or inconsistent with relevant notifications, rules or laws, the determination, amendment of the subscription date and the offering date of the newly issued ordinary shares, the payment of shares may be determined at the time of allocation and subscription for one time or several times;

b) Communicate, negotiate, enter into, sign, amend the contract, application request, request for waiver, notice as well as evidences necessary and relevant to the allocation of the newly issued ordinary shares of the Company, including but not limited to Share Subscription Agreement, registration to the Ministry of Commerce, communicate and submission of applications for permission, requests for waivers, notices, documents and evidence to the Office of the SEC, Stock Exchange of Thailand, government agency or other relevant agencies in order to make an amendments to or altering applications or statements in the relevant documents as well as the listing of such newly issued ordinary shares as listed securities on the Stock Exchange of Thailand; and

c) Take any necessary and relevant actions for the accomplishment of the allocation of the newly issued ordinary shares of the Company. Appointing and assigning other suitable persons as sub-delegates to perform the above activities.

Details of the increase of the registered capital of the Company and the allocation of newly issued ordinary shares of the Company shown in the Capital Increase Report Form (F53-4) (Enclosure 3) and Information Memorandum on Issuance and Offering of Newly Issued Ordinary Shares of Light Up Total Solution Public Company Limited through Private Placement (Enclosure 4).

The Chairman provided an opportunity for shareholders to ask questions and express their opinions on relevant issues, but no shareholders asked questions or expressed opinions. Since no shareholders asked questions or expressed opinions, the Chairman proposed that the meeting proceed to a vote.

The resolution must be approved by a vote of not less than three-fourths of the total votes of the shareholders present at the meeting and entitled to vote.

For this agenda, the number of shareholders attending the meeting in person and by proxy is 30, with an additional shareholder attending, holding a total of 500 shares, and the total number of shares counted is 126,443,110 shares.

Meeting Resolution: The meeting resolved to approve the allocation of the company's newly issued common shares for private placement to individuals. Private Placement with details as proposed in all respects, with unanimous votes as follow

Approved	126,443,110	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

Agenda Item 6: Consideration and approval of the amendment to the company's objectives and the amendment to the company's memorandum of association, Clause 3. (Objectives) to align with the amendment to the company's objectives.

The meeting facilitator explained to the meeting that in order to fulfill the company's business objectives To cover the expansion of the company's business, it is proposed that the shareholders' meeting consider approving the amendment of the company's objectives and the amendment of the company's memorandum of association, Article 3. To align with the amended objectives, an additional 29 objectives have been added, increasing the total from 64 to 93. The details of the amendments are as follows:

1. Engaged in the business of selling, buying, importing, exporting, and producing all types of bio-microbial substances, bio-fermented liquids, and bio-fertilizers.

2. Engaged in the business of selling, buying, importing, exporting, and producing all types of pesticides and agricultural chemicals.

3. Engage in contracting or subcontracting related to roadworks of the Department of Highways, the Department of Rural Roads, or all related agencies.

4. Engaged in the construction business for buildings, commercial buildings, residential buildings, office buildings, roads, bridges, dams, tunnels, and all types of construction work, including all types of civil engineering work.

5. Engage in business as consultants, providing advice, organizing training sessions, seminars, and managing engineering, architecture, construction design, and procurement work. Handle administration, legal affairs, accounting, finance, marketing, advertising, public relations, and the development of renewable energy power generation systems of all types. Address any business and

industrial management issues, including production, marketing, and technical problems related to various industries. Conduct feasibility studies, design, and issue standard certifications in all areas, such as product specifications, company objectives, fuel, environment, and occupational health. Provide research and analysis services, collect, compile, produce, print, and publish industrial, commercial, financial, and marketing statistics, as well as analyze and evaluate business operations.

6. Engaged in land acquisition and development for the purpose of operating projects related to water business, energy business, power plant business, construction business, and businesses related to the environment

7. Engaged in consulting, designing, controlling, constructing, manufacturing, selling, installing, repairing, maintaining, and testing electrical systems for power plants, waste-to-energy fuel production machinery, waste-to-energy plants, industrial plants, renewable energy power generation systems, waste sorting facilities, waste transfer stations, biological waste treatment plants, biogas power plants, biodiesel production plants, bio-waste fermentation tanks, and other activities related to the environment and energy, including parts and equipment for the aforementioned.

8. Engaged in legal, accounting, engineering, architecture services, as well as advertising activities.

9. Engaged in providing consulting services and advice on issues related to management, commerce, industry, as well as production, marketing, and distribution problems.

10. Engage in bidding activities or enter into contracts to sell goods or provide services according to the company's objectives to individuals, groups, legal entities, government agencies, and state organizations. This includes conducting business and providing services to enterprises that are authorized, assigned, or collaborated with by government agencies, state-owned enterprises, any legal entities, or any private individuals. Engage in negotiations and agreements with ministries, departments, provinces, districts, municipalities, and officials to obtain rights, licenses, concessions, or privileges necessary for the company's business objectives. Additionally, work on concessions in projects to collaborate and invest with individuals, groups, legal entities, government agencies, and state organizations, including state-owned enterprises, both domestically and internationally.

11. Engaged in the business of selling construction materials and tools related to all types of construction work.

12. Engaged in the import and sale of materials, supplies, equipment, medicines, and all kinds of medical instruments.

13. Engage in the business of trading medical instruments, or importing medical instruments, or any other term with a similar meaning.

14. Engaged in the business of interior design and architecture of all types.

15. Engaged in trading, importing and exporting fully automated and semi-automated products, machinery, robotic arms, stationary robots, mobile robots, service robots, teaching robots, small household robots, as well as parts and equipment for such products in the industrial and agricultural sectors, tourism, services, nursing, and education.

16. Engaged in manufacturing, assembly, and providing installation and maintenance services for products specified in the objectives.

17. Engaged in the trade of machinery, engines, machine tools, power tools, vehicles, generators, and electrical equipment, including spare parts and accessories for such products.

18. Collecting, transporting, treating, reusing, transforming, or completely eliminating by-products, waste, and materials resulting from production processes, industrial processes, engineering, and commerce, or unused industrial and commercial materials, as well as conducting businesses related to the aforementioned activities.

19. Produce and sell electricity from clean energy, renewable energy sources such as solar energy, wind energy, and hydropower, etc. This includes producing and selling electricity from rooftop solar power systems and floating solar systems, small-scale power grids, and other similar systems.

20. Engaged in providing solar rooftop and floating solar power generation systems, small-scale power grid systems, and other similar systems.

21. Engage in the business of providing services, designing, and developing energy storage systems, backup power systems, smart grid systems, microgrid systems, cooling production systems, and other similar systems

22. Engage in providing services and consulting in the field of energy and energy management, including monitoring and inspecting energy usage, analyzing and evaluating energy usage, managing and controlling energy usage, and creating energy management systems, among others.

23. Engaged in providing services for planning, developing, and designing electric vehicle alternatives, managing electric vehicles, managing transportation systems, electric charging stations, as well as related applications and platforms.

24. Manufacture, assemble, supply, provide services, sell, rent, lease, install, repair, maintain, or perform other actions with batteries, charging machines, power supply machines, generators, power generation machines, turbines for power generation, machinery and equipment related to power generation, electric vehicles, electric vehicles, and other similar equipment.

25. Engaged in providing services, planning, developing, and designing smart infrastructure options and smart city projects.

26. Engage in providing services for planning, developing, and designing alternatives for waste and waste management, including converting biomass, waste, or any waste into electrical energy, as well as collecting, compiling, producing, printing, and disseminating statistics and information on waste and waste management.

27. Engage in providing services, consulting, planning, developing, designing alternatives, or performing any other methods related to energy and energy management in all forms.

28. Engaged in the business of collecting, compiling, producing, printing, and disseminating statistics and information on energy and energy management, as well as analyzing and evaluating business operations.

29. Engage in business, provide services, offer advice and consultation, design, install, and operate pollution management systems, enhance efficiency, and conserve energy and resources for communities or industries.

The details of the amended objectives are as per the attached document 6 and the amendments to the company's memorandum of association, Clause 3 (Objectives), as follows.

Original text

"Clause 3. The company's objectives consist of 64 items, detailed in the attached form BMJ 002."

New message

"Clause 3. The company's objectives total 93 items, detailed in the attached Form BMJ 002."

In addition, for the registration of amendments to the Articles of Association of the Company to be convenient and orderly, therefore, deemed it appropriate to propose to the shareholders' meeting to consider and approve the authorization of the authorized directors of the Company and/or persons authorized by the authorized directors of the Company to be authorized to register with the Ministry of Commerce, including having the power to take necessary and appropriate action in order to comply with the Public Company Registrar and within the relevant laws.

The Chairman provided an opportunity for shareholders to ask questions and express their opinions on relevant issues, but no shareholders asked questions or expressed opinions. Since no shareholders asked questions or expressed opinions, the Chairman proposed that the meeting proceed to a vote.

The resolution must be approved by a vote of not less than three-fourths of the total votes of the shareholders present at the meeting and entitled to vote.

For this agenda, the number of shareholders attending the meeting in person and by proxy is 31, with a total of 126,443,110 shares counted.

Meeting Resolution: The meeting resolved to approve the amendment of the company's objectives and the amendment of the company's memorandum. The company's articles of association, Clause 3. (Objective) To align with the amendment of the company's objectives, with details as proposed in all respects, unanimously approved as follows.

Approved	126,443,110	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

Agenda item 7: Consider other matters (if any)

The chairman informed the shareholders' meeting that this agenda item is an opportunity for shareholders to propose matters other than those specified in the meeting invitation. Any such proposals must adhere to the rules and procedures prescribed by law.

To comply with Section 105, Paragraph 2 of the Public Limited Company Act B.E. Prof. 1992 (including amendments) which stipulates that when the meeting considers the agenda in the order specified in the notice of the meeting, shareholders holding not less than one-third of the total issued shares may request the meeting to consider matters other than those specified in the notice of the meeting.

After the chairman opened the floor for comments and additional questions, and no shareholders had any further inquiries, and with no shareholders proposing any matters for consideration, the chairman thanked all shareholders for taking the time to attend the meeting and declared the extraordinary general meeting of shareholders No. 1/2568 closed at 12:00 PM.

(Asst. Prof. Dr. Ponn Virulrak)

Chairman of the Meeting/

Chairman of the Board of Directors

(Miss.Thanipa Panpon)

Recorder