



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED

1252/1 5th Floor, Pattanakarn Road Suan Luang Sub-district

Suan Luang District, Bangkok 10250 Tel: 02 -1171553-4

Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025

Of

Light Up Total Solution Public Company Limited

Monday, May 26, 2025, at 10:00 AM.

Meeting via electronic media (E-Meeting)

in accordance with the Decree on Electronic Meetings B.E. 2563 (2020)

The electronic media conference system will be available for access starting at 9:00 AM.

Note: The notification system for attending the meeting will be open from May 13, 2025. Until 23 May 2025



Privacy Policy for Shareholders' Meeting

Light Up Total Solution Public Company Limited ("the Company") recognizes the importance of personal data protection. The Company will adhere to security measures when collecting, using, and/or disclosing personal data.

This Privacy Policy ("Privacy Policy") explains how the company collects, uses, and/or discloses your personal information as a shareholder, proxy, custodian, or authorized representative of a corporate shareholder for the company's shareholder/security holder meetings.

The company may change and/or update this privacy policy from time to time. The company will notify you of any significant updates. The company will indicate the date of the most recent update at the top of the privacy policy. The company encourages you to read this privacy policy carefully and to review it regularly to stay informed about any changes the company may make in accordance with the provisions of this privacy policy.

1. What personal data does the company collect?

For the purposes of this privacy policy, "personal data" refers to information about an individual that can identify that individual, whether directly or indirectly.

The company may collect your personal information both directly and indirectly from other sources. For example, the company may collect your personal information directly (such as when you interact through the company's online platforms, through the company's website or mobile applications, through email communication, phone calls, surveys, business cards, mail, during meetings and various events, appointments with you, or from sources within the system, such as the company's central drive/database system, transport software system, and/or electronic files).

In addition, the company may indirectly collect your personal information, such as from companies within the CV group or public sources (e.g., social media and websites of external parties or relevant government agencies). The personal information collected by the company depends on your relationship with the company or within the group of companies. Examples of your personal information that the company may collect include the following:

1. Personal information such as name-surname, gender, nationality, occupation, date of birth, marital status, photographs, audio recordings, signatures, national ID number, passport number, taxpayer identification number, excise tax number, civil servant ID number, corporate registration certificate, business license (e.g., custodian), including information from a driver's license or any other card issued by a government agency,



details of shareholding/securities (e.g., company issuing securities, number of shares held, number, type, proportion of holding), details of power of attorney (name, address of the attorney, name of the company's independent directors), voting information in meetings (e.g., your voting rights on each agenda item, whether you agree, disagree, or abstain, etc.).

2. Contact information such as address, phone number, mobile phone number, and/or email.
3. Financial information such as bank account details (e.g., account name, account number, bank where the account is opened, SWIFT code, account address) and/or contract details related to it, such as a share purchase agreement.

The company will collect, use, and/or disclose sensitive personal data only with your explicit consent or when permitted by law.

In the event that you submit registration documents and/or proxies and/or any other documents to the Company, which may contain sensitive personal information such as race, blood type, religion, etc., which is not necessary for the shareholders' meeting, the Company would like to inform you that it has no intention to collect or use such information. Therefore, please delete or conceal such sensitive personal information before submitting the documents to the Company. If you do not conceal such sensitive personal information, the Company will consider that you have authorized the Company to delete or conceal such information instead, in order to avoid the unnecessary collection of sensitive personal information, and the documents will be deemed complete and legally binding in all respects.

If you have provided the personal information of any person other than yourself to the company (such as your father, mother, spouse, child, or emergency contact), such as name, surname, address, relationship, contact information, and related documents, the company will consider that you certify and guarantee to the company that you have the authority to do so by (1) informing that person of this privacy policy and (2) obtaining consent (where required by law or necessary) so that the company can use such personal information in accordance with this privacy policy.

2. The company collects, uses, and/or discloses your personal information for what purposes?

Aside from obtaining your consent as required by law, the company may rely on or cite

1. Basis for contract performance for initiating, entering into, or performing a contract with the data subject.
2. Legal compliance framework for the company's legal duties

3. The legal basis for the benefits of the company and third parties, proportionate to the benefits and fundamental rights and freedoms regarding the protection of your personal data.
4. Basis for preventing or mitigating harm to life, body, or health of individuals
5. Public interest basis for carrying out missions for public benefit or performing duties in exercising state power or other legal bases as permitted by personal data protection laws (as applicable), depending on the relationship between you and the company. The company may collect, use, and/or disclose your personal data for the following purposes
 1. Verification, identity confirmation, and processing of your request
 2. The organization of shareholder/stockholder meetings and the operations related to voting and vote counting in shareholder/stockholder meetings
 3. The preparation of the shareholder register/securities holder register or the issuance of ownership documents for holding or transferring, issuing new share certificates/securities certificates, and/or splitting share certificates/securities certificates for trading and/or exchanging shares/securities
 4. The process of paying dividends to shareholders/security holders
 5. Safety and security in the company's business
 6. Performing duties according to the company's rules, regulations, and policies, including laws and/or lawful orders from the court, regulatory agencies, government authorities, and/or state organizations
 7. The exercise of rights or the lawful protection of the company's interests as necessary, such as to investigate and prevent fraud, crime, or non-compliance with the law
 8. Public benefit in protecting other individuals within areas or locations under the company's control
 9. Prevent or mitigate harm to life, body, health, or property of yourself or others (as the case may be), such as for the control of infectious diseases or epidemics
 10. In the event that the company needs to collect personal data to comply with the law or a contract, or to enter into a contract with you, and you are unable to provide the personal data as requested by the company, the company may not be able to allow you to participate in the meetings organized by the company

3. The company discloses your personal information to whom?

The company may disclose your personal information to securities depositories, service providers (such as companies providing registration and vote counting systems), advisors, law enforcement agencies, courts, officers, government agencies, and relevant regulators.

4. The transfer of your personal data to foreign countries

The company may disclose or transfer your personal data to foreign countries, which may or may not have data protection standards equivalent to those of Thailand. The company will proceed according to the procedures stipulated by law.

5. How long will the company retain personal data?

The company will retain your personal data for as long as necessary to achieve the purposes for which the data was collected and to comply with applicable laws and regulations. However, the company may need to retain your personal data for a longer period as required by law.

6. Cookies and the use of cookies

If you visit the company's website, the company will automatically collect information from you using tracking tools and cookies (including but not limited to Google Analytics, Google Search Console, Hotjar Matomo, Facebook Pixel Analytics, Facebook Ad Manager, and Google Cloud). Cookies are tracking technologies used to analyze trends, manage the company's website, monitor user activity on the website, or remember user settings. Some cookies are necessary because without them, the website would not function properly. Other cookies are for the convenience of visitors, such as cookies that securely remember your username and the language you use.

Most internet browsers allow you to control whether you accept cookies. If you refuse cookies, your ability to use the company's website, some functions, some pages, or all of them may be limited. Please read more details in the cookie policy at <https://www.lightuptotal.co.th/cookienotice>.

7. Security measures

The company has implemented appropriate measures to ensure the security of personal data, which include management prevention measures, technical prevention measures, and physical prevention measures regarding access or control of personal data access. These measures are in place to maintain the confidentiality, accuracy, completeness, and



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availability of personal data to prevent loss, unauthorized access, use, alteration, modification, or disclosure of personal data, in accordance with applicable laws.

For more details on the company's security measures, please refer to the company's full privacy policy at <https://www.lightuptotal.co.th/cookie notice>.

8. Your rights as a data subject

Under the provisions of the law and relevant legal exceptions, you may have the right to request access to, obtain copies of, or request the company to disclose the acquisition of your personal data that you did not consent to. You may also request the transfer, correction, deletion, destruction, or anonymization of your personal data, and in some cases, you may object to and suspend the collection, use, and/or disclosure of your personal data. If the company relies on your consent, you may withdraw your consent. Additionally, if you believe that the company has not complied with the Personal Data Protection Act, you have the right to file a complaint with the relevant government agency as prescribed by law.

9. Company Contacts

If you have any questions, concerns, or wish to exercise your rights related to your personal data, please contact the company's data protection officer at

Contact: Mr. Kittipong Vimolnoch

Contact Address: Light Up Total Solution Public Company Limited

No. 1252/1, 5th Floor, Pattanakan Road, Suan Luang Sub-district, Suan Luang District, Bangkok 10250

Contact method: Phone 02-117-1553-4

Email: DPOoffice@lightuptotal.co.th

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LTS (E-EGM). 2025-001

May 8, 2025

Topic: Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025

Dear: Shareholders of Light Up Total Solution Public Company Limited

Documents for the agenda of the Extraordinary General Meeting of Shareholders No. 1/2025

1. Copy of the minutes of the annual general meeting of shareholders for the year 2025, held on April 30, 2025
2. Information of Light Up Total Solution Public Company Limited regarding the acquisition of assets through the purchase and transfer of the entire business (Account 1 and Account 2)
3. Capital increase report form (F53-4)
4. Information regarding the issuance and offering of additional common shares of Light Up Total Solution Public Company Limited to a limited circle of individuals (Private Placement)
5. Report on the opinion of the independent financial advisor regarding the acquisition of assets
6. Additional objectives, 29 in total
7. Rules for Attending the Extraordinary General Meeting of Shareholders No. 1/2025 via Electronic Media (E-EGM) and Proxy Assignment
8. User manual for the electronic shareholder meeting system (E-EGM)
9. Power of Attorney Form A, Form B, and Form C
10. Company regulations, specifically those related to shareholder meetings
11. Registration form for the Extraordinary General Meeting of Shareholders No. 1/2025 via electronic media (E-EGM)
12. Information about the independent directors designated by the company as authorized signatories

The Board of Directors of Light Up Total Solution Public Company Limited (the Company) has resolved to convene the first extraordinary general meeting of shareholders for the year 2025. On Monday, May 26, 2025, at 10:00 AM (registration starts at 9:00 AM) in the form of an electronic media meeting. (Electronic Meeting) (Only one format) according to the Royal Decree on Electronic Media Meetings B.E. 2563 and other relevant laws and regulations as follows

Agenda 1: Consider acknowledging the minutes of the Annual General Meeting of Shareholders for the year 2025, held on April 30, 2025. Facts and reasons

The company has prepared the minutes of the annual general meeting of shareholders for the year 2025, which was held on April 30, 2025. The minutes were prepared accurately and completely within the timeframe specified by law. Details are available in the copy of the minutes of the annual general meeting of shareholders for the year 2025, which was held on April 30, 2025 (attached document 1), and sent to all shareholders along with this invitation letter.

The committee's opinion

The Board of Directors deems it appropriate to propose to the Extraordinary General Meeting of Shareholders to consider and acknowledge the Minutes of the 2025 Annual General Meeting of Shareholders held on April 30, 2025 in accordance with the details proposed above.

Vote count

Since this agenda item is for acknowledgment, there is no need to vote.

Agenda 2: Consider approving the acquisition of assets through an investment in common shares of E.N. Soft Co., Ltd. under the Entire Business Transfer (EBT) process of E.N. Global Holdings Co., Ltd.

Facts and reasons

To increase the sources of income for the group of companies, the company intends to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the acquisition of assets by purchasing 100,000 ordinary shares in E.N. Soft Co., Ltd. ("ENS") with a par value of 100 baht per share at a purchase price of 2,144.00 baht per share, which constitutes 100.00% of the total shares of ENS. The total value of

the transaction amounts to 214,400,000 baht ("ENS ordinary shares"). The company will receive the transfer of ENS ordinary shares from E.N. Global Holdings Co., Ltd. ("ENGH") Under the Entire Business Transfer (EBT) process, which refers to all assets, liabilities, rights, duties, and responsibilities of ENGH that currently exist and will exist in the future as of the entire business transfer date Including 100,000 common shares with a par value of 100 baht per share in ENS, which are held by ENGH (or equivalent to 100% of the registered and paid-up shares of ENS), including the execution of the entire business transfer agreement, other agreements, contracts, and documents related to the purchase and transfer of all businesses from ENGH.

In this regard, the company will pay for the purchase of ENS common shares with newly issued common shares of the company through a private placement to ENGH instead of cash payment, with an exchange ratio of 1 common share of ENS for 320 newly issued common shares of the company, amounting to a total value of 214,400,000 baht at an offering price of 6.70 baht per newly issued common share. Therefore, the company will allocate 32,000,000 newly issued common shares to pay for the purchase and transfer of all business operations from ENGH at a price of 6.70 baht per share, with a par value of 0.50 baht per share, to be offered to ENGH, accounting for 13.41% of the total number of shares already issued by the company (after the registration of the capital increase has been completed following this capital increase offering).

The transaction in question qualifies as an asset acquisition under the announcement of the Capital Market Supervisory Board, Notification No. TorChor. 20/2551, regarding criteria for significant transactions that qualify as asset acquisitions or disposals, dated August 31, 2008 (including amendments), and the announcement of the Stock Exchange of Thailand regarding the disclosure of information and operations of listed companies in asset acquisitions or disposals, B.E. 2547 (including amendments) (collectively referred to as the "Asset Acquisition or Disposal Announcement"). The total transaction size, calculated according to the various criteria specified in the Asset Acquisition or Disposal Announcement, has a maximum size of 48.69% based on net profit from operations, as considered from the consolidated financial statements audited by a certified auditor, ending December 31, 2024. When combined with the asset acquisition size over the past six months before the board of directors approved this transaction, which includes (1) the approval to establish a subsidiary, Light Up AI Solutions Co., Ltd., with a registered capital of 1,000,000 baht, in which the company holds 90.00% of the shares, with a transaction size based on the total value of consideration equal to 0.22% according to the board of directors' meeting resolution No. 7/2567, and (2) the asset acquisition related to the subsidiary's investment in purchasing GPU machines, with a transaction

size based on the total value of consideration equal to 19.53% according to announcement LTS. 011/2567, the total asset acquisition size amounts to 68.44%.

The size of the transaction, which has a value of 50% or more but less than 100%, qualifies as an acquisition of Type 1 assets according to the announcement on acquisitions or disposals. Additionally, the transaction of transferring the entire business is considered a purchase or transfer of another company's or private company's business to the company, as per Section 107 (2) (b) of the Public Limited Companies Act B.E. 2535 (including amendments). Therefore, the company has the following obligations to fulfill:

(1) Prepare a report and disclose information regarding the company's transaction to the Stock Exchange of Thailand according to item (1) at the end of the announcement on the acquisition or disposal of assets

(2) Appoint independent financial advisors to perform various related duties, including providing opinions

As specified in the announcement of the acquisition or disposal, the report of the independent financial advisor's opinion will be sent to the shareholders for consideration along with the invitation to the shareholders' meeting.

(3) Hold a shareholders' meeting to seek approval for the transaction, and it must be approved by at least three-fourths of the total votes of the shareholders present at the meeting and entitled to vote, excluding the votes of shareholders with a vested interest.

Additionally, the seller has no relationship with the executives, directors, major shareholders, and controlling persons of the company, and is not a related person (under Section 258 of the Securities and Exchange Act B.E. 2535 (including amendments)). And is not a person with a relationship or behavior that falls under the category of acting in concert with the Concert Party of such individuals. Therefore, the transaction does not fall under the related party transaction category according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 on the criteria for entering into related party transactions and the Notification of the Stock Exchange of Thailand on the disclosure of information and the conduct of listed companies in related party transactions B.E. 2546 (including amendments) ("Related Party Transaction Notification").

In this regard, the board of directors has resolved to delegate authority to the executive committee and/or the chief executive officer and/or authorized directors of the company and/or individuals designated by the executive committee or the chief executive officer or authorized directors of the company to consider and determine the

necessary and relevant criteria, conditions, and other details related to the entire acquisition and transfer of business transactions as necessary and appropriate under the relevant laws. They are also authorized to undertake any actions related to this share purchase transaction, including but not limited to negotiating and entering into the business purchase agreement and related documents, signing documents, and amending related documents. The details of the entire acquisition and transfer of business transactions are as stated in the information regarding the acquisition of assets of Light Up Total Solution Public Company Limited (attached document 2).

The committee's opinion

The company's board of directors deems it appropriate to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the acquisition of assets by investing in common shares of E.N. Soft Co., Ltd. under the entire business transfer (EBT) process of E.N. Global Holdings Co., Ltd., amounting to a total value of 214,400,000 baht. This will be paid in newly issued common shares of the company through a private placement to ENGH and related powers of attorney, as detailed in the proposal.

Vote count

This agenda must be approved by a vote of no less than three-fourths of the total votes of the shareholders present and entitled to vote.

The agenda 2, 4, and 5 are interrelated and mutually conditional. Therefore, if any one of these agenda items is not approved by the Extraordinary General Meeting of Shareholders No. 1/2568, the other interrelated and mutually conditional agenda items will not be considered, and the already approved interrelated and mutually conditional agenda items will be deemed canceled.

Agenda 3: Consider approving the reduction of the company's registered capital by cutting the unissued shares and amending the company's memorandum of association, Clause 4, to align with the reduction of the company's registered capital.

Facts and reasons

The company intends to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the reduction of the company's registered capital by 5,000,000 baht from the original registered capital of 108,300,000 baht to the new registered capital of 103,300,000 baht by canceling 10,000,000 unissued



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“Clause 4.	Registered capital	103,300,000	Baht	(One Hundred Three Million and Three Hundred Thousand Baht)
	Divided into	206,600,000	shares	(Two Hundred Six Million and Six Hundred Thousand shares)
	Par value	0.50	Baht	(Fifty Satang)
	Divided into			
	Ordinary shares	206,600,000	shares	(Two Hundred Six Million and Six Hundred Thousand shares)
	Preferred shares	-	shares	(-shares)”

ordinary shares with a par value of 0.50 baht per share, which were allocated for the initial public offering (IPO) as per the resolution of the Extraordinary General Meeting of Shareholders No. 2/2023 held on July 24, 2023, and to consider and approve the amendment of Article 4 of the company's memorandum of association to align with the reduction of the company's registered capital as follows:

Including the approval to delegate authority to the Chief Executive Officer and/or authorized directors of the company and/or individuals designated by the Chief Executive Officer or authorized directors of the company to have the authority to determine the conditions and details related to the reduction of registered capital and the amendment of the memorandum of association, as well as to amend the wording or content in the minutes of the shareholders' meeting, memorandum of association, and/or various applications, and/or to take any actions to comply with the registrar's order in filing the registration for capital reduction and amendment of the memorandum of association of the company with the Department of Business Development, Ministry of Commerce.

The committee's opinion

The board deems it appropriate to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the reduction of the company's registered capital by 5,000,000 baht from the original registered capital of 108,300,000 baht to the new registered capital of 103,300,000 baht by cutting 10,000,000 unissued ordinary shares with a par value of 0.50 baht per share and amending Article 4 of the company's memorandum of association to align with the reduction of the company's registered capital, including the related powers as proposed.

Vote count

This agenda must be approved by a vote of no less than three-quarters of the total votes of the shareholders present at the meeting and entitled to vote.

Agenda Item 4: Consideration and approval of the company's registered capital increase and the amendment of the company's memorandum of association, Clause 4, to align with the company's registered capital increase.

Facts and reasons

To use as compensation for the acquisition of assets through investment in common shares of E.N. Soft Co., Ltd. under the Entire Business Transfer (EBT) process of the company.

E.N. Global Holdings Co., Ltd. as detailed in Agenda Item 2. Therefore, the company wishes to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider approving the increase of the company's registered capital and amending the company's Memorandum of Association, Article 4, regarding registered capital, to align with the increase of the company's registered capital by 16,000,000 Baht from the capital.

The original registration amount was 103,300,000 baht, which has been increased to 119,300,000 baht by issuing 32,000,000 new ordinary shares with a par value of 0.50 baht per share to accommodate the issuance and offering of new ordinary shares to a limited number of persons (Private Placement) totaling 32,000,000 shares. Additionally, the amendment of Article 4 of the company's memorandum of association is being considered to align with the company's increased registered capital as follows:

“Clause 4.	Registered capital	119,300,000	Baht	(One Hundred Nineteen Million and Three Hundred Thousand Baht)
	Divided into	238,600,000	shares	(Two Hundred Thirty-Eight Million and Six Hundred Thousand shares)
	Par value	0.50	Baht	(Fifty Satang)
	Divided into			
	Ordinary shares	238,600,000	shares	(Two Hundred Thirty-Eight Million and Six Hundred Thousand shares shares)
	Preferred shares	-	shares	(-shares)”

Including the approval to delegate authority to the Chief Executive Officer and/or authorized directors of the company and/or individuals designated by the Chief Executive Officer or authorized directors of the company to have the authority to determine the conditions and details related to the capital increase and the amendment of the memorandum of association, as well as to amend the wording or content in documents, shareholder meeting minutes, memorandum of association, and/or various requests, and/or to take any actions to comply with the registrar's orders for the company's capital increase registration with the Department of Business Development, Ministry of Commerce, including bringing the newly issued ordinary shares into the registered securities of the Stock Exchange of Thailand and submitting documents and evidence to the Securities and Exchange Commission, Stock Exchange of Thailand, Ministry of Commerce, or other relevant authorities.

The committee's opinion

The board deems it appropriate to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the increase of the company's registered capital by 16,000,000 baht from the previous registered capital of 103,300,000 baht to a new registered capital of 119,300,000 baht by issuing 32,000,000 new ordinary shares with a par value of 0.50 baht each to accommodate the issuance and offering of new ordinary shares to a limited group of persons (Private Placement) totaling 32,000,000 shares and the amendment of the company's memorandum of association, Clause 4, to align with the company's registered capital increase, including the related powers as proposed.

Vote count

This agenda must be approved by a vote of no less than three-quarters of the total votes of the shareholders present at the meeting and entitled to vote.

The agenda items 2, 4, and 5 are interrelated and mutually conditional. Therefore, if any one of these agenda items is not approved by the extraordinary general meeting of shareholders No. 1/2568, the other interrelated and mutually conditional agenda items will not be considered. Furthermore, any interrelated and mutually conditional agenda items that have already been approved will be deemed null and void.

Agenda 5: Consideration and approval of the allocation of the company's newly issued common shares for private placement.

Facts and reasons

To comply with the law, the company must propose to the Extraordinary General Meeting of Shareholders No. 1/2568 to consider approving the allocation of 32,000,000 newly issued ordinary shares with a par value of 0.50 baht per share for private placement to EN Global Holdings Co., Ltd. ("ENGH") (which is not a related party to the company as per the related party transaction announcement) at an offering price of 6.70 baht per share, totaling 214,400,000 baht.

The issuance of the newly issued ordinary shares to ENGH as described above constitutes the issuance of newly issued ordinary shares of the Company as consideration for the acquisition of ENS shares and an investment in the assets of ENGH under the EBT process. Therefore, the person who will hold the newly issued ordinary shares of the Company shall be ENGH's shareholders, in proportion to their shareholding.

Upon the completion of the capital increase registration of the Company following the issuance and offering of newly issued shares, and upon the conclusion of the EBT, the shareholders of ENGH, namely (1) Mr. Thanapol Khantahiran and (2) Mr. Parm Kranlett, will become shareholders of the Company, holding a total of 32,000,000 shares with a par value of 0.50 Baht per share, representing 13.41 percent of the total sold shares of the Company.

In this regard, the issuance of the newly issued ordinary shares is the offer that the Board of Directors has resolved to propose to the Shareholders' Meeting for consideration, with the offering price clearly set at 6.70 Baht per share. The determination of the consideration value is based on negotiations between the buyer and the seller, taking into account various generally accepted valuation methods, such as the Market Price Valuation Method, the Discounted Cash Flow Method, and the Market Comparable Method and such price does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price according to the criteria specified in Notification No. TorJor 28/2565

Re: Approval for the Listed Companies to Issue the Newly-Issued Shares to the Specific Investor as of 28 December 2022 (and as amended) ("Notification No. TorJor. 28/2565"). The market price is calculated from the weighted average price of the Company's shares on the Market for Alternative Investment over a period of not less

than 7 consecutive business days but not more than 15 consecutive business days, prior to the date the Company's Board of Directors resolved to propose the Shareholders' Meeting for approval of the newly issued ordinary shares, between 10 March 2025 until 28 March 2025, in the amount of 7.03 Baht per share (Reference: SETSMART).

No.	Date	Trading Volume (shares)	Tarding Value (Baht)	Average Price (Baht per share)
1.	March 10, 2025	1,717,745	12,746,720	7.42
2.	March 11, 2025	1,598,056	12,141,105	7.60
3.	March 12, 2025	1,063,664	7,813,622	7.35
4.	March 13, 2025	475,072	3,428,085	7.22
5.	March 14, 2025	3,576,399	24,117,483	6.74
6.	March 17, 2025	987,705	6,560,650	6.64
7.	March 18, 2025	3,458,256	23,215,482	6.71
8.	March 19, 2025	2,167,399	14,624,823	6.75
9.	March 20, 2025	3,066,068	22,133,364	7.22
10.	March 21, 2025	647,247	4,538,821	7.01
11.	March 24, 2025	647,183	4,422,571	6.83
12.	March 25, 2025	2,042,227	14,566,888	7.13
13.	March 26, 2025	2,722,844	19,671,568	7.22
14.	March 27, 2025	2,423,553	17,097,739	7.05
15.	March 28, 2025	253,891	1,789,564	7.05
Weighted Average Price				7.03
90 Percent of the Weighted Average Price				6.33
Offering Price				6.70

According to Notification No. TorJor. 28/2565, the Company must complete the offering of shares within the period approved by the Shareholders' Meeting, but not later than 3 months from the date the Shareholders' Meeting resolves to approve the offering of newly issued shares, in accordance with the criteria specified in Notification No. TorJor. 28/2565.

Accordingly, the offering of newly issued ordinary shares through private placement is priced at not less than the market price, and therefore does not fall within the scope of the prohibition on selling shares during the Silent Period as stipulated by the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issues for Capital Increase B.E. 2558 (2015).

Neither ENGH nor its shareholders have any other related persons holding shares in the Company. Specifically, there are no other persons with a relationship or acting in concert (Concert Party), nor any persons as defined under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended), nor any persons holding shares as nominees, which would require the aggregation of shareholdings in the Company. Therefore, following the acquisition of the aforementioned newly issued shares, ENGH is not required to make a mandatory tender offer for all securities of the Company (Tender Offer), as the acquisition of shares does not amount to 25 percent of the total voting rights of the Company, according to the criteria and conditions set out in the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers as of 13 May 2011 (and as amended) ("Tender Offer Notification").

After receiving the allocation of the additional common shares, Mr. Thanapol Kanthiran, who will hold more than 10% of the total shares sold in the company, will have the duty to report the holding of securities under Section 246 of the Securities and Exchange Act B.E. 2535. He must prepare and submit a report on the acquisition or disposal of securities (Form 246-2) to the SEC within 3 business days from the date of acquisition of the additional common shares. This includes reporting to the company and the Stock Exchange of Thailand to disclose this information to investors. He is also required to report every time there is a change in the holding of securities that exceeds 5% in each period of change that occurs, in order to comply with the principle of information disclosure and to create transparency for shareholders and general investors. The company has the duty to ensure that the new shareholders comply with the reporting requirements and conditions for holding securities under Section 246 and to disclose this information through the channels of the Stock Exchange and the SEC, so that investors have accurate and complete information for making investment decisions, in accordance with the principles of good governance and standards of listed companies on the Stock Exchange of Thailand. Additionally, the relevant contract prohibits Mr. Thanapol Kanthiran, the executive and director of ENS, from selling the shares of LTS he holds, with a lock-up period of 1 year from the date the shares start trading on the Stock Exchange. After 6 months from the start of trading, Mr. Thanapol can gradually sell the shares in a proportion of 25% of the shares that were initially restricted from sale. This approach is equivalent to the silent period guidelines according to the practices of the Stock Exchange of Thailand for the initial public offering (IPO) and the private placement (PP) of shares at a price lower than the market price, as per the announcement of the Stock Exchange of Thailand on "Guidelines for Securities Acquired at a Price Lower than the Market Price B.E. 2561" and related announcements.

Additionally, the relevant contract stipulates that Mr. Thanapol Kanthiran, an executive and director of ENS, is prohibited from selling the LTS shares he holds. A lock-up period of one year is set from the date the shares begin trading on the stock exchange. After six months from the start of trading, Mr. Thanapol can gradually sell the shares at a rate of 25% of the shares subject to the selling prohibition. This approach is equivalent to the silent period guidelines according to the practices of the Stock Exchange of Thailand for initial public offerings (IPO) and private placements (PP) at prices below the market price, as per the Stock Exchange of Thailand's announcement on "Guidelines for Transactions Involving Securities Acquired at Prices Below the Market Price B.E. 2561" and related announcements.

In addition, it is proposed that the meeting consider and approve the authorization of the Executive Committee and/or the Chief Executive Office and/or the authorized director of the Company and/or persons assigned by the Executive Committee or the Chief Executive Office or the authorized director of the Company as an authorized person to proceed with any actions related to the issuance, offering, allocation, and subscription of such newly issued ordinary shares, which includes but not limited to the following proceedings:

a) Determine and/or modify, amend any other necessary details related to the allocation of newly issued ordinary shares of such company as appropriate and to the extent that it is not contrary or inconsistent with relevant notifications, rules or laws, the determination, amendment of the subscription date and the offering date of the newly issued ordinary shares, the payment of shares may be determined at the time of allocation and subscription for one time or several times;

b) Communicate, negotiate, enter into, sign, amend the contract, application request, request for waiver, notice as well as evidences necessary and relevant to the allocation of the newly issued ordinary shares of the Company, including but not limited to Share Subscription Agreement, registration to the Ministry of Commerce, communicate and submission of applications for permission, requests for waivers, notices, documents and evidence to the Office of the SEC, Stock Exchange of Thailand, government agency or other relevant agencies in order to make an amendments to or altering applications or statements in the relevant documents as well as the listing of such newly issued ordinary shares as listed securities on the Stock Exchange of Thailand; and

c) Take any necessary and relevant actions for the accomplishment of the allocation of the newly issued ordinary shares of the Company. Appointing and assigning other suitable persons as sub-delegates to perform the above activities.



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED

1252/1 5th Floor, Pattanakarn Road Suan Luang Sub-district

Suan Luang District, Bangkok 10250 Tel: 02 -1171553-4

Details of the increase of the registered capital of the Company and the allocation of newly issued ordinary shares of the Company shown in the Capital Increase Report Form (F 53-4) (Enclosure 3) and Information Memorandum on Issuance and Offering of Newly Issued Ordinary Shares of Light Up Total Solution Public Company Limited through Private Placement (Enclosure 4).

The committee's opinion

The board deems it appropriate to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the allocation of 32,000,000 newly issued ordinary shares of the company, with a par value of 0.50 baht per share, for private placement to ENGH (which is not a related party to the company as per the related party transaction announcement) at an offering price of 6.70 baht per share, totaling 214,400,000 baht. This is to be used as compensation for the acquisition of ENS shares and as an investment in ENGH's assets under the EBT and relevant authorization, as detailed in the proposal.

Vote count

This agenda must be approved by a vote of no less than three-fourths of the total votes of the shareholders present at the meeting and entitled to vote.

The agenda items 2, 4, and 5 are interrelated and mutually conditional. Therefore, if any one of these agenda items is not approved by the extraordinary general meeting of shareholders No. 1/2568, the other interrelated and mutually conditional agenda items will not be considered. Furthermore, any interrelated and mutually conditional agenda items that have already been approved will be deemed null and void.

Agenda 6. Consideration and approval of the amendment to the company's objectives and the amendment to the company's memorandum of association, Clause 3. (Objectives) to align with the amendment to the company's objectives.

Facts and reasons

To ensure that the company's business objectives cover the expansion of the company's business, it is proposed that the shareholders' meeting consider approving the amendment of the company's objectives and the amendment of the company's Articles of Association, Clause 3. This amendment is to align with the revised objectives by adding 29 new objectives, increasing the total from 64 to 93.

The details of the amended objectives are as per the attached document 6 and the amendments to the company's memorandum of association, Clause 3 (Objectives), as follows.

Original text

"Clause 3. The company's objectives consist of 64 items, detailed in the attached form BMJ 002."

New message

"Clause 3. The company's objectives total 93 items, detailed in the attached Form BMJ 002."

In addition, for the registration of amendments to the Articles of Association of the Company to be convenient and orderly, therefore, deemed it appropriate to propose to the shareholders' meeting to consider and approve the authorization of the authorized directors of the Company and/or persons authorized by the authorized directors of the Company to be authorized to register with the Ministry of Commerce, including having the power to take necessary and appropriate action in order to comply with the Public Company Registrar and within the relevant laws.

The committee's opinion

The board deems it appropriate to propose to the extraordinary general meeting of shareholders No. 1/2568 to consider approving the amendment of the company's objectives and the amendment of the company's memorandum of association, Clause 3. This is to align with the amended objectives by adding 29 new objectives, increasing the total from 64 to 93, to ensure that the company's business objectives cover the company's business expansion as proposed.

Vote count

This agenda must be approved by a vote of no less than three-quarters of the total votes of the shareholders present at the meeting and entitled to vote.

Agenda item 7: **Consider other matters (if any)**

To allow shareholders to raise questions and/or to allow the company's board of directors to clarify questions and/or various doubts to the shareholders (if any).

The company has set the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2568 (Record Date) on May 2, 2568.

Therefore, we would like to invite shareholders to attend the Extraordinary General Meeting of Shareholders No. 1/2568 in the format of an electronic meeting (E-EGM) on the specified date and time. The company will use only one method for registration, voting, and vote counting through electronic media, with no physical location or meeting room provided for shareholders. The company will open the system for shareholders to register and join the meeting starting at 09:00 AM. For shareholders who wish to attend the extraordinary general meeting of shareholders No. 1/2568 in person or authorize someone else to attend on their behalf, please complete and submit the registration form for the extraordinary general meeting of shareholders No. 1/2568 via electronic media (E-EGM) (attached document 11) with all required information filled out and duly signed, along with the identity verification documents (in case of attending the meeting in person) or the power of attorney and supporting documents (in case of granting power of attorney as specified in the guidelines for attending the extraordinary general meeting of shareholders No. 1/2568 via electronic media (E-EGM) and granting power of attorney (Attachment 9) to the company by May 23, 2025, through the following channels

Email: companysecretary@lightuptotal.co.th

Mailing address: Light Up Total Solution Public Company Limited (Company Secretary Department)
1252/1, 5th Floor, Pattanakarn Road, Suan Luang Subdistrict, Suan Luang District, Bangkok 10250

Once the company receives the specified documents, it will proceed to verify the documents to confirm the right to attend the meeting. After the verification of rights is completed, the company will assign OJ International Co., Ltd. (which is the provider of the electronic meeting system (E-EGM) for the company) to send the (Weblink) for accessing the electronic meeting system to the shareholders via the email address provided by the shareholders to the company.

In the event that shareholders are unable to attend the shareholders' meeting via electronic media themselves, they may appoint another person or one of the company's independent directors, as listed and detailed in (Attachment 12), to attend the meeting and vote on their behalf. Attend the meeting and cast votes according to your

wishes using Proxy Form B for general shareholders or Proxy Form C in case the shareholder is a foreign investor and has appointed a custodian in Thailand to hold and manage the shares, as detailed in (Attachment 9).

To ensure that the registration for the extraordinary general meeting No. 1/2568 via electronic media is smooth, quick, and orderly, shareholders are requested to study and follow the registration procedures, methods of attending the meeting, proxy voting, and registration documents as specified in the guidelines for attending the extraordinary general meeting No. 1/2568 via electronic media (E-EGM) (Attachment 7) and proxy voting (Attachment 7). The system will open for shareholders to register to attend the meeting 60 minutes before the meeting starts. Additionally, shareholders are requested to study the user manual for the electronic meeting system (Attachment 8), which will also be sent to shareholders via email by OJ International Co., Ltd.

If you have any questions or encounter technical issues while using the electronic meeting system before or during the meeting, please contact OJ International Co., Ltd. through the following channels:

Phone 063-078-2638, email agm@ojconsultinggroup.com, or other contact methods that OJ International Co., Ltd. will specify in the email sent to you.

The company will conduct the meeting in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 and other relevant laws and regulations, including the company's regulations specifically related to the shareholders' meeting, the details of which are provided (attached document 10). If shareholders have questions that need clarification regarding the agenda of this meeting.

You can send your questions to the company in advance of the meeting, by May 23, 2025.

At the email: companysecretary@lightuptotal.co.th, please provide your first name, last name, and a contact phone number so that the company can gather questions and information to address the relevant issues in the upcoming meeting



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Sincerely

(Asst.Prof.Dr. Ponn Virulrak)

Chairman of the Board

Corporate Secretary's Office

Phone 02-1171553-4 ext., 080-545-6941

Email companysecretary@lightuptotal.co.th