

LTS. 014/2568

26 May 2025

**Topic:** Notification of the Resolutions of the Extraordinary General Meeting of Shareholders No.1/2025**Dear:** Director and Manager  
The Stock Exchange of Thailand

Light Up Total Solution Public Company Limited (the "**Company**") would like to announce the resolutions of the Extraordinary General Meeting of Shareholders No.1/2025 which was held on 26 May 2025 at 10:00 AM, as an electronic meeting in accordance with the Royal Decree on Electronic Meetings, B.E. 2567, and applicable laws and regulations. The meeting was broadcast from the Company's conference room at No.1252/1, 5<sup>th</sup> Floor, Phatthanakan Road, Suan Luang Subdistrict, Suan Luang District, Bangkok 10250. The meeting was attended by shareholders both in person and by proxy, totaling 30 individuals, representing 126,442,610 shares, or 61.2017 % of the total issued shares of 206,600,000 shares, thus constituting a quorum. Additionally, 1 more shareholders joined the meeting, holding a total of 500 shares.

The resolutions of the meeting are as follows:

**Agenda 1      To acknowledge the Minutes of the Annual General Meeting of Shareholders for the Year 2025 on 30 April 2025**

The meeting acknowledged the Minutes of the Annual General Meeting of shareholders for the Year 2025 on 30 April 2025

**Agenda 2      To consider and approve the acquisition of assets by the investment in ordinary shares of E.N. Soft Company Limited through the Entire Business Transfer (EBT) from EN Global Holdings Co., Ltd.**

The meeting resolved to approve the acquisition of assets by purchasing newly issued ordinary shares in E.N. Soft Company Limited ("**ENS**") in the amount of 100,000 shares, with a par value of 100 Baht per share with the offering price of 2,144.00 Baht representing 100.00 percent of the total shares of ENS, which represents the total value of the transaction of 214,000,000 Baht ("**ordinary shares of ENS**"). The Company shall acquire the ordinary shares of ENS from EN Global Holdings Co., Ltd. ("**ENGH**") through an Entire Business Transfer or EBT, which encompasses all assets, debts, rights, duties, and liabilities of ENGH, whether existing at present or will be established in the future as of the effective date of the entire business transfer. Such transfer shall include 100,000 ordinary shares in ENS, with a par value of 100 Baht per share, currently held by ENGH (representing 100 percent of the total registered and paid-up shares of ENS). Additionally, the transfer shall cover the execution of the entire business transfer contract, along with all related agreements, contracts, and any other documents related to the purchase and acceptance of the entire business transfer from ENGH, the Company shall settle the payment for the acquisition of the ordinary shares of ENS by issuing newly issued ordinary shares of the Company through private placement to ENGH, in lieu of cash payment, having ratio of share swap at 1 ordinary share of ENS to 320 ordinary shares of the Company which equivalent to the amount in total 214,400,000 Baht, with the

offering price per newly issued ordinary share set at 6.70 Baht including the approval of the relevant authorization, with a unanimous vote, as follows:

Approved	126,442,610	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

### Agenda 3

**To consider and approve the decrease of the Company's registered capital by cancelling unissued shares and the amendment of the Company's Memorandum of Association Clause 4 to be in line with the decrease of the Company's registered capital**

The meeting resolved to approve the decrease of registered capital of the Company at the amount of 5,000,000 Baht from the existing registered capital of 108,300,000 Baht to the registered capital of 103,300,000 Baht by cancelling unissued ordinary shares at the amount not exceeding 10,000,000 shares with a par value of 0.50 Baht per share, which are the shares allocated to accommodate the initial public offering (IPO) of newly issued ordinary shares, in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 2/2023, held on 24 July 2023 and approved the amendment to Clause 4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital, including the relevant authorization, with a unanimous vote, as follows:

Approved	126,442,610	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

### Agenda 4

**To consider and approve the increase of the Company's registered capital and the amendment of the Company's Memorandum of Association Clause 4 to be in line with the increase of the Company's registered capital**

The meeting resolved to approve the increase of registered capital of the Company at the amount of 16,000,000 Baht from the existing registered capital of 103,300,000 Baht to the registered capital of 119,300,000 Baht by issuing newly issued ordinary shares at the amount of 32,000,000 shares with a par value of 0.50 Baht per share to accommodate the issuance and offering of newly issued ordinary shares through private placement at the amount of 32,000,000 shares and approve the amendment of Clause 4. of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital, including the relevant authorization, with a unanimous vote, as follows:

Approved	126,442,610	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

**Agenda 5 To consider and approve the allocation of newly issued ordinary shares of the Company through Private Placement**

The meeting resolved to approve the allocation of newly issued ordinary shares of the Company at the amount of 32,000,000 shares with the par value of 0.50 Baht per share to offer through private placement, namely ENGH (where the investor is not a connected person of the Company pursuant to Connected Transaction Notifications), at an offering price of 6.70 Baht per share, representing a total consideration of 214,400,000 Baht. The issuance of the newly issued ordinary shares to ENGH as described above constitutes the issuance of newly issued ordinary shares of the Company as consideration for the acquisition of ENS shares and an investment in the assets of ENGH under the EBT process. Therefore, the person who will hold the newly issued ordinary shares of the Company shall be ENGH's shareholders, in proportion to their shareholding including the relevant authorization, with a unanimous vote, as follows:

Approved	126,443,110	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent

**Agenda 6 To consider and approve the amendment to the Company's objectives and the amendment to the Company's memorandum of association, Clause 3 (Objectives), to align with the amended objectives of the Company**

The meeting resolved to approve the amendment of the Company's objectives and the amendment of the Company's memorandum of association Clause 3. (Objectives) to align with the amendment of the Company's objectives by adding 29 new objectives, increasing from 64 items to 93 items. This is to ensure that the Company's business objectives cover its expansion including the relevant authorization, with a unanimous vote, as follows:

Approved	126,443,110	Votes	Equivalent to	100	percent
Disapproved	0	Votes	Equivalent to	0	percent
Abstain	0	Votes	Equivalent to	0	percent



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED

1252/1 5th Floor, Pattanakan Road Suan Luang Sub-district

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**Agenda 7: Consider other matters (if any)**

- None -

Please be informed accordingly.

Sincerely yours

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(Mr. Kittipong Vimolnoch)  
Deputy Chief Executive Officer