



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED

1252/1 5th Floor, Pattanakan Road Suan Luang Sub-district

Suan Luang District, Bangkok 10250 Tel: 02 -1171553-4

January 30, 2025

LTS. 002/2568

**Topic:** Report on the Utilization of the Proceeds from the Initial Public Offering (IPO)(Edit)

**Dear:** Director and Manager of the Stock Exchange of Thailand

According to Light Up Total Solution Public Company Limited, the initial public offering ("IPO") of the new ordinary shares has been issued to the general public. On May 17, 2024, 55.00 million shares were issued. At a price of 3.00 baht per share. The Company has listed the newly issued ordinary shares on the Stock Exchange of Thailand. On May 17, 2024. By receiving funds from the issuance of additional common shares amounting to 165 million baht, after deducting distribution fees, underwriting fees, and other related expenses from this share issuance, the remaining amount will be 154.02 million baht and the remaining amount as of June 30, 2024, is 133.20 million baht, as reported in the capital increase fund usage to the Stock Exchange on July 30, 2024.

This time, the company would like to report on the use of funds received from the issuance of additional common shares between July 1, 2024, and December 31, 2024

(Million Baht)

Purpose of using the money	Financial plan (approximately)	The amount of money spent between July 1, 2024, and December 31, 2024.	Balance as of December 31, 2024
1. To be used as working capital for the company's business operations in procuring goods for the company's large-scale projects, including smart parks, smart pole projects, smart city projects, and smart street light projects.	15.00	15.00	-
2. To be used as working capital for the company's business operations in supplying lighting equipment and fixtures to all customer groups, including the IT Solution business for both purchasing products for resale and installation for customers. The purchase of related assets and support for business operations in the field of light bulbs and lighting equipment, as well as IT Solution business.	118.20	118.20	-
<b>Total</b>	<b>133.20</b>	<b>133.20</b>	-



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Sincerely

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**(Mr.Kittipong Vimolnoch)**

**Deputy Chief Executive Officer**