



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED
1252/1 5th Floor, Pattanakan Road Suan Luang Sub-district
Suan Luang District, Bangkok 10250 Tel: 02 -1171553-4



Information on the acquisition of assets of Light up Total Solution

Public Company Limited regarding the investment of 8 GPUs by its subsidiaries.

Topic: Acquisition of assets of Light Up Total Solution Public Company Limited related to its subsidiaries to invest in the purchase of 8 GPUs worth not more than 90 million baht.

Dear: Shareholders of Light Up Total Solution Public Company Limited

According to the Board of Directors Meeting of Light Up Total Solution Public Company Limited (the "Company") No. 8/2024 on November 14, 2024 at 11.00 a.m. – 12.00 p.m. at the head office of Light Up Total Solutions Public Company Limited, No. 1265 Rama 9 Road, Pattanakan Subdistrict, Suan Luang District, Bangkok 10250. It was resolved to approve the transaction to acquire assets of Light Up Total Solution Public Company Limited regarding Light Up AI Solution Company Limited, which has the status of a subsidiary company. Invest in purchasing 8 GPU machines with an asset value not exceeding 90 million baht. To lease to CMKL University for data storage and services related to artificial intelligence innovation (Artificial Intelligence: AI).

The purpose of the transaction is to support the growth of the Company's business in the future in information technology and artificial intelligence innovation (Artificial Intelligence: AI), as well as to strengthen the Company's business potential to meet future technology needs.

The transaction in the project is classified as an asset acquisition transaction according to the Notification of the Capital Market Supervisory Board No. TJ 20/2551. Regarding the criteria for making significant transactions that are considered to be the acquisition or disposal of assets (and as amended) and the announcement of the Stock Exchange of Thailand Board regarding disclosure of information and operations of registered companies regarding the acquisition or disposal of assets, B.E. 2004 (collectively referred to as the "Announcement on Acquisition or Disposition"). When calculating the transaction size, the total value of returns is based on the Company's consolidated financial statements for the third quarter of 2024 ended September 30, 2024, which is the highest transaction size of 19.53 %. And when the company considers this item together with the size of the asset acquisition transaction in the past 6 months. The highest criterion is the total value of consideration. The total transaction size is 19.53 % Therefore, the transaction is classified as a Category 2 transaction according to the Announcement on Acquisition or Disposal. In other words, it is a program that has a program size of more than 15 percent but not more than 50 percent.



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Therefore, the Company is obliged to prepare reports and disclose information to the Stock Exchange of Thailand ("SET") and to send circulars to the shareholders of the Company within 21 days from the date of notification to the Stock Exchange of Thailand ("SET"). You can scan the QR CODE to see the details of the attachments below.



Sincerely

(Mr.Kittipong Vimolnoch)

Deputy Chief Executive Officer