



LIGHT UP TOTAL SOLUTION PUBLIC COMPANY LIMITED

1265 Rama 9 Road, Pattanakarn Subdistrict, Suan Luang District, Bangkok 10250

Tel: 02 3742732

LTS. 002/2567

July 30, 2024

Topic: Report on the Utilization of the Proceeds from the Initial Public Offering (IPO)

Dear: Director and Manager of the Stock Exchange of Thailand

According to Light Up Total Solution Public Company Limited, the initial public offering ("IPO") was held on May 17, 2024. 55.00 million shares At a price of Baht 3.00 per share, the Company has listed the newly issued ordinary shares on the Stock Exchange of Thailand. On May 17, 2024, the Company received proceeds from the offering of newly issued ordinary shares in the amount of Baht 165 million, which amount will be the remaining amount after deducting the distribution and underwriting fees and other expenses related to the IPO. 154.02 million baht and the remaining amount as of June 30, 2024 amounted to 133.20 million baht. As reported on the use of the capital increase to the Stock Exchange. On July 30, 2024

The Company would like to report on the use of proceeds from the IPO during May 17, 2024 - June 30, 2024

(Million baht)

Purpose of use of money	Spending Plan (Estimated)	Amount spent between May 17, 2024 and June 30, 2024	Balance as of June 30, 2024
1. To be used as working capital for the Company's business operations. The company's large-scale projects include smart parks, smart pole projects, smart city projects, and smart street light projects.	25.00	10.00	15.00
2. The purpose of the project is to be used as working capital for the Company's business operations in the provision of lighting equipment and lighting equipment to all groups of customers, including the IT Solution business, including the purchase of products for sale and installation for customers. Acquisition of related assets and support the business of lamps and lighting equipment and IT solution business.	129.02	10.82	118.20
Sum	154.02	20.82	133.20



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Sincerely

(Mr.Kittipong Vimolnoch)

Deputy Chief Executive Officer